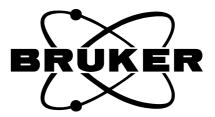


Version 6

User Manual

LAB



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This manual is the original documentation for the OPUS spectroscopic software.

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1 Introduction

OPUS LAB is a software program designed for routine quality control. This program allows to measure product-specific IR spectra, perform qualitative and/ or quantitative analyses, and log evaluation results.

A product is defined by its membership in a specific product group, and its userdefined analysis parameters. These parameters are defined by the *Product Setup* command.

In detail, a product is described by a certain measurement experiment, QUANT, INTEGRATION, NeuroDeveloper classification and/or IDENT methods to be used, as well as additional parameters defined for data storage.

The evaluation results are displayed on the screen and can be saved or printed in a log file.

1.1 User rights

OPUS LAB distinguishes between two types of users:

- 1) Administrator: users defined as *Administrator* or *LAB Manager* in OPUS have access to the entire program functionality (including the OPUS LAB setup which requires signed XPM files and methods) and can create and modify products.
- 2) **Operator**: users defined as *Operator* in OPUS can only perform predefined measurements and analyses in OPUS LAB.

The user rights are defined by the *User settings* function in the OPUS *Setup* menu. The *Administrator* has to ensure that the OPUS LAB *Operator* has only access to special functions (e.g. signature of spectra) within the OPUS workspace assigned to the *Operator*.

OPUS LAB User	OPUS User group
Administrator	Administrator
LAB Manager	LAB Manager
Operator	Operator

1.2 GMP mode

For each individual product the GMP (Good Manufacturing Practice) mode can be activated. In this mode relevant analysis information is automatically printed after each measurement.

1.3 21 CFR Part 11 compatibility

If OPUS LAB is to be run in a 21 CFR Part 11 compatible mode (setup via the OPUS workspace), the administrator must ensure that the operator has no right to modify the OPUS LAB configuration files. This can be done by refusing the operator any write access to the following directory:

Applicationpath\Data

In this case *Applicationpath* is the directory in which OPUS LAB has been installed.

1.4 Providing experiment, QUANT and IDENT method files

The OPUS LAB program requires experiment method files as well as QUANT 1, QUANT 2, INTEGRATION, NeuroDeveloper (ANN) classification, IDENT or Multi Evaluation methods. To use these files within OPUS LAB they have to be stored in certain folders. The structure of these folders is similar to OPUS, i.e.:

• Data

This folder includes experiment (Experiment.txt), product group (ProductGroups.txt) and product data.

• XPM

This folder includes experiment files (*.xpm).

• QUANT

This folder includes QUANT files (*.int, *.q2, *.q1).

• IDENT

This folder includes IDENT files (*.faa).

• ME

This folder includes Multi Evaluation files (*.me).

Copy all required experiment files into the *Applicationpath\Xpm* folder. *Applicationpath* is the directory in which OPUS LAB has been installed. Copy QUANT method files (QUANT 1, QUANT 2, INTEGRATION) into the *Applicationpath\Quant* directory, IDENT method files (NeuroDeveloper,

IDENT) into the *Applicationpath**Ident* directory and Multi Evaluation method files into the *Applicationpath**ME* directory.

Note: Make sure that the measurement experiment file is compatible with QUANT, INTEGRATION, IDENT and Multi Evaluation methods. Otherwise OPUS LAB will be aborted. Note that in case of a QUANT method, which always consists of several components, only the first component will be evaluated. Details on how to create Multi Evaluation methods are described in the OPUS STATISTICS manual.

1.5 Using a sample changer

When performing analyses using a sample changer you have to inform OPUS about the installed sample changer. In case of previous spectrometer series (e.g. VECTOR) you have to specify this kind of data by means of the *General Setup* in OPUS LAB. The new spectrometer generation (e.g. MATRIX, TENSOR, MPA, VERTEX) provides this kind of information automatically. Two different cases are described in the following:

Case 1: Sample changer for NIR spectrometers

To configure the sample wheel you have to perform the following steps:

- 1) Click on the *General Setup* button of the OPUS LAB interface.
- 2) To define the maximum number of sample wheel positions click on the *Sample wheel* tab.
- 3) Select the *mot60* option from the *Command for turning the wheel* drop-down list.
- 4) Define the number of sample positions by means of the *Number of sample wheel positions* drop-down list displayed.

Case 2: Sample changer for MIR spectrometers

To configure the sample wheel you have to perform the following steps:

- 1) Select the *Optic Setup and Service* function in the OPUS *Measure* menu.
- 2) Click on the *Devices/Options* tab.
- 3) Select the *Sample Changer* check box and click on the *Setup* button next to it. A new dialog pops up which displays a list of sample changer positions. Use the *Sample Changer* drop-down list to define the correct number of positions suitable to your sample changer.

When working with OPUS LAB you have to specify the type of command to be used to rotate the sample wheel. Perform the following steps:

- 1) Click on the *General Setup* button.
- 2) Click on the *Sample wheel* tab (see also chapter 2.1.3).

3) Use the *Command for turning the wheel* drop-down list to select the correct command to be able to rotate the wheel.

Two types of turning commands are available:

- SNR (Sample Number): for MIR sample wheels
- motXX: for NIR sample wheels, with XX being the motor number of the sample wheel. In case of NIR sample wheels the motor number is mostly 60.

The Use mos60 command for zero point setting check box is only relevant for VECTOR series spectrometers. It distinguishes the sample wheel control of a VECTOR 22/N-T and VECTOR 22/N-I. These spectrometers use the MOS60 command to define the zero point of the sample wheel (transmission or reflection measurement).

1.6 Test Channel Status

The OPUS status light located in the bottom right corner of the OPUS interface indicates the status based on the currently active channel or measurement experiment loaded. This status is stored on the instrument, not on the PC.

The color of the status light can be as follows:

- **Green:** The *active test channel* is active, the tests have passed and not expired.
- **Yellow:** The time interval for one or all the tests for the *active test channel* has expired.
- Red: One or all the tests for the *active test channel* have failed.

Each time the user loads an experiment file, the corresponding channel is set as active channel. The status of this new active channel is checked and indicated by the status light.

The active test channel refers to one of the IT channel positions defined in the *OVP Setup* dialog (see also chapter 13 in the OPUS Reference Manual).

1.7 Multiple measurements

There are two possibilities to perform standard multiple measurements (see chapter 2.3.3):

- By using a probe, in this case the measurement is controlled by the control button on the probe.
- By any measurement channel (e.g. integrating sphere) of the MPA spectrometer. In this case the measurement is controlled by the *Start* button on the display at the MPA front side.

In the latter case you require the following OPUS configuration:

- 1) Select the *Optic Setup and Service* function in the *Measure* menu.
- 2) Click on the *Devices/Options* tab.
- 3) Activate the *Ext. Synchronisation* check box.
- 4) Additionally, you also have to activate the *External Synchronisation* option for the experiment. In this case select the *Setup Measurement Parameters* function in the *Measure* menu. Click on the *Optic* tab and select *ON* from the *External Synchronisation* drop-down list.

Note: If the *External Synchronisation* option has been activated, a window pops up which you can alternatively use to start the measurement. If you want to skip this window, it is recommended to start OPUS using the */HIDEEXTSYNC=ON* command line option. To enter the command line right click on the OPUS icon in the Windows *Start* menu and select the *Properties* command.

2 Program operation

To start OPUS LAB select the *OPUS LAB* command from the *Measure* menu. If you have OPUS LAB administrator rights (see *Introduction* chapter), the OPUS LAB starting dialog (see figure 1) opens. Otherwise, the measuring methods selection dialog (see figure 26) is shown on the screen.



Figure 1: OPUS LAB starting dialog

2.1 General Setup

For the general setup you need Administrator rights in OPUS. Clicking on the *General Setup* button opens the following dialog:

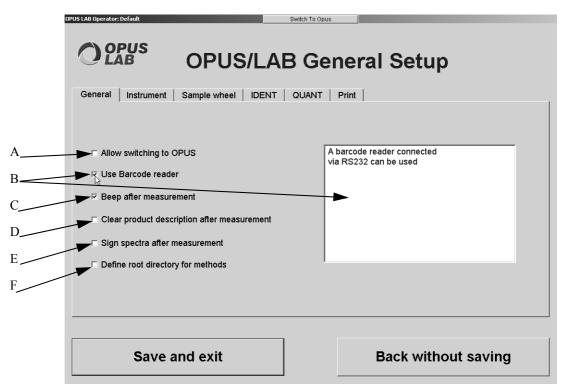


Figure 2: OPUS LAB General Setup - General

2.1.1 General

If you position the cursor on one of the check boxes on the *General* tab, the command is briefly described in the selection field on the right (see B in figure 2).

- A) This option allows switching between the OPUS and OPUS LAB user interface and vice versa. On top of the screen a button (Switch To Opus / Switch To OpusLAB) is displayed which you can use to switch to the respective interface.
- B) Barcodes can be scanned by using a barcode reader. The barcode reader needs to have an RS232 interface.
- C) An acoustic signal indicates the end of measurement.
- D) All product information entries will be deleted from the dialog box after the measurement has been finished.
- E) Spectra can be signed from within OPUS LAB. If spectra are not signed when measuring in GMP mode, an error message pops up. Single reports include information on who has signed which spectra. When working with a sample changer, the first run will be measured and at the end of the measurement all spectra have to be signed by means of the *Add Signature* command from the *Validation* menu in OPUS. For further details on signing spectra refer to the OPUS VALIDATION manual.
- F) You can store OPUS LAB configurations (except for Multi Evaluation) on any definable directory, e.g. a file server. Make sure that the directory selected has the following sub-structure:
 - ...\Data
 - ...\Ident
 - ...\OT (Operating Test)
 - ...\Quant
 - ...\Xpm

As soon as you change the path of the OPUS LAB basic directory you also have to store the corresponding configuration files into this new path, as per the structure described.

2.1.2 Instrument

	OPUS LAB Operator: Default Switch To Opus
	OPUS/LAB General Setup
	General Instrument Sample wheel IDENT QUANT Print
A	
B	Spectrometer type Simulator
С	Serial number
D	Spectral range MIR •
E	► Integrating sphere IN582 (VECTOR, TENSOR, etc.) is used
	Show the control for setting the temperature of the MPA sample compartment
F	Dispersive spectrometer (e.g.SENTINEL oder LANCER)
	Multiple measurements: Show results for seconds 5
G	
<u></u>	Save and exit Back without saving

Figure 3: OPUS LAB General Setup - Instrument

- A) The type of spectrometer is indicated in the selection field on the right.
- B) The serial number of the spectrometer is indicated in the selection field on the right.
- C) Define the spectral range, i.e. MIR or NIR, by means of the drop-down list.
- D) In case of spectrometers using a conventional integration sphere (IN582) you have to activate this check box. For further information on this subject refer to chapter 2.2.1.
- E) Activate this check box if you want to set the temperature in the MPA sample compartment. Consequently, during measurement the *Set sample temperature* button is displayed in the upper left corner of the screen. Click on this button and set the temperature accordingly.
- F) If you work with dispersive spectrometers, you have to activate this check box. To be able to use dispersive spectrometers a special basic script has to be created first. For further information on how to create such a script refer to the Bruker Service.
- G) In case of multiple measurements you can have the results displayed. Define the display time by means of the drop-down list on the right.

2.1.3 Sample wheel

OPUS OPUS/L	AB General Setup
General Instrument Sample wheel IDE	NT QUANT Print
Command for turning the wheel	mot60
► Use mos60 command for zero point settin Number of sample wheel positions	ng (VECTOR 22/N-i/T only)

Figure 4: OPUS LAB General Setup - Sample wheel

- A) Select the turning wheel command from the drop-down list. For further details refer to chapter 1.5 and 2.3.6.
- B) If you activate the check box, the zero position of the sample wheel will be defined. This applies to spectrometer series VECTOR 22/N-I/T only. For further details refer to chapter 1.5 and 2.3.6. Define the number of sample wheel positions by means of the drop-down list on the right.

2.1.4 IDENT

General Instrument Sample wheel	IDENT QUANT Print
✓ Number of decimal places 3 ✓ Show Group Name of Class Members in Report	Neurodeveloper parameter WTA parameter Minimum activation of winner neuron 0.7 Minimum distance to next activation 402040 parameter Minimum activation of winner neuron 0.6 Maximum activation of all other neurons 0.4 Maximum allowed extrapolation in winner class (%, should be > 100)

Figure 5: OPUS LAB General Setup - IDENT

- A) If you activate the check box, an appropriate drop-down list will be displayed. Use this drop-down list to define the number of decimal places to be included in the IDENT analysis report.
- B) If you activate the check box, the IDENT analysis report includes the group names of the particular class member.
- C) Use the entry fields to set the different NeuroDeveloper parameters. For further details on this subject refer to the corresponding NeuroDeveloper documentation.

2.1.5 QUANT

OPUS/LAB	B General Setup
eneral Instrument Sample wheel IDENT	QUANT Print
► Number of decimal places 3	1
Show result only if not an outlier	
Root directory for conspicuous spectra	Change path
Result correction	
Bias correction	
Slope and offset correction	
Calculate bias, slope and offset using Quant 2 Analysis / File List	

Figure 6: OPUS LAB General Setup - QUANT

- A) If you activate the check box, a drop-down list will be displayed. Use this drop-down list to define the number of decimal places to be included in the QUANT analysis report. This setting applies to all QUANT analyses within OPUS LAB. If, however, the *Digits after the decimal point* option button on the *Component* tab has been activated in OPUS when creating a QUANT 2 method, this OPUS setting is a specific setting for this kind of QUANT method. This means, the user-defined number of decimal places set in <u>OPUS LAB</u> has no effect on the QUANT analysis report, as long as the option button is activated in OPUS. To change this global setting deactivate the option button in <u>OPUS</u>.
- B) If you activate this check box, the QUANT result will only be shown if there are no outliers. In case of outliers in the QUANT analysis, the report indicates that there are outliers but does not show any value.
- C) It is possible to create a root directory for conspicuous spectra, i.e. spectra which include e.g. outliers. Click on the *Change path* button to specify the path for this kind of directory. The kind of conspicuous features to be considered in spectra can be clearly defined by means of *Product Setup*. See also chapter 2.2.4.
- D) The QUANT evaluation result can be corrected. If you activate one of these option buttons a correction of either bias, slope or offset is performed during runtime. The *No correction* option button is activated by default. This correction option applies to QUANT 2 analysis/File list, only. For details on how to define the values for bias, slope or offset refer to chapter 2.2.4.

2.1.6 Print

General Instrument Sample wh	eel IDENT QUANT Print
_	
Company name	Company name
✓ Department name	Department name
└ Location name	Location
Company logo	
Text GMP signature left	Signature (Operator)
Text GMP signature right	Signature (Operator)
└── □ Overall report: New page or	n new product

Figure 7: OPUS LAB General Setup - Print

- A) The print-out of the OPUS LAB measurement result may also include the company name. If you activate the check box, an additional entry field will be displayed. Enter the corresponding company name into this entry field.
- B) The print-out of the OPUS LAB measurement result may also include the department name. If you activate the check box, an additional entry field will be displayed. Enter the corresponding department name into this entry field.
- C) The print-out of the OPUS LAB measurement result may also include the location name. If you activate the check box, an additional entry field will be displayed. Enter the corresponding location name into this entry field.
- D) The print-out of the OPUS LAB measurement result may also include the company logo. Make sure that you use a bitmap file in this case. To properly fit the print-out you have to resize the logo bitmap file accordingly.
- E) The two entry fields will only be displayed, if you work in GMP mode. The terms used by default can be changed.
- F) In case of measurements with different products you will get an overall report, with each product being printed on a separate page.

If the OPUS LAB *General Setup* has been finished, click on the *Save and exit* button. The *OPUS LAB* user interface will be completely closed and the settings made will be stored into the *OPUS LAB.ini* file. To modify the *General Setup* select the *OPUS LAB* command from the *Measure* menu again and make the necessary changes.

2.2 Product Setup

The *Product Setup* allows to define parameters of a new product or product group, to change previously defined products and to delete existing entries. A product is always defined by the following parameter groups:

- Experiment
- Background
- QUANT (quantitative analysis parameters)
- IDENT (identity test parameters, NeuroDeveloper)
- Storing options
- Product info
- Log/report parameters

Clicking on the *Product Setup* button opens the following dialog:

OPUS LAB Operator: Defa	ult	Switch To Opus		
Experiment		Gruppe Produkt1	New product group New product New product Storing Options Product	Delete product group Delete product t Info Log/repol
ି Avera ୧ Single	iccessory tensorWheel Tensor_SampleW ple measurements	(heel.XPM -		
	Save		Back	:

Figure 8: OPUS LAB Product Setup - Experiment

Products are divided into product groups. If you define a certain product group, the *Product* drop-down list includes all products specified for the respective product group.

If you click on the *New product group* button, a dialog box opens in which you can define the name of a new product group.

Note: OPUS LAB allows to use the product group name as path name. Therefore, the product group name must not contain any of the following symbols:

\/:*?"<>|

If you click on the *Delete product group* button, the product group currently selected will be deleted, including all related product group settings.

The *Product* drop-down list includes all products specified for the current product group. It is possible to assign several products to one experiment.

Note: In general, all modifications made with regard to the settings of existing products have to be saved before you continue to select a new product.

If you click on the *New product* button, a dialog box opens which you can use to define the name of a new product.

Note: OPUS LAB allows to use the product name as path or file name. Therefore, the product name must not contain any of the following symbols:

\/:*?"<>|

If you click on the *Delete product* button, the product currently selected will be deleted, including all related product settings.

2.2.1 Experiment

If you click on the *Experiment* tab (figure 8), all parameters belonging to the respective experiment are displayed. These parameters are related to the OPUS measurement experiment and not to the product. If you change these parameters for one product, they will automatically be changed for all the other products, provided these products are based on the same OPUS experiment file (*.xpm). The following parameters can be set:

- A) The name of the sampling accessory is used in OPUS LAB in case of user instructions and user information (e.g. on background measurements). You can individually specify the name of the sampling accessory. Enter the respective name into the entry field.
- B) You can select the OPUS experiment file (*.xpm) from the *Experiment* drop-down list. Note that this drop-down list only includes experiment methods which are stored in the *Applicationpath\Xpm* directory. *Applicationpath* is the path in which OPUS LAB has been installed.
- C) There are two types of multiple measurements. First, the evaluation of an average spectrum and second the single evaluation. If you activate the *Average of N spectra* option button, *N* spectra will be measured and averaged. *N* represents the number of averaged spectra. Afterwards the averaged result spectrum will be evaluated.

If you activate the *Single evaluation* option button, you can measure single container measurements. Enter the number of repetitive measurements into the entry field. This number defines how many times a sample, which has not been correctly identified during the first measurement, has to be successfully identified before the total result reads: *Identified*. If a repetitive measurement gets the result *Not identified*, the total result will automatically read: *Not identified*. In this case no further repetitive measurements have to be performed. For further details on recommended settings in OPUS LAB to identify raw materials, refer to chapter 2.2.5.1.

D) In the *Mode* group field you define the type of accessory to be used for product measurement. This definition is only used for operator instructions within OPUS LAB (e.g. on background measurements). The following options are available:

- Probe

- Transmission (e.g. cuvette or vial)

- ATR unit: can only be selected for measurements in the mid-infrared range (set the spectral range to MIR in the OPUS LAB *General Setup*, see chapter 2.1.2).
- User-defined: if you check the *User-defined* option button, the *Parameters* button will be displayed. Click on this button to define parameters for background and sample measurements. The other mode definitions use pre-defined instruction texts.
- Integrating sphere: if you check the *Integrating sphere* option button, the *Internal reference* check box will be displayed. Activate this check box to automatically perform a background measurement prior to each sample measurement. As the user does not have to perform any background measurement, no respective button is displayed.

Note: The *Internal reference* distinguishes between two different spectrometer types. Spectrometers, e.g. VECTOR 22, which use the IN582 integrating sphere, and spectrometers which use a less-conventional version, e.g. MPA-R or MATRIX-I.

While the IN582 integrating sphere is controlled by so-called *mot* commands, the modernized version can be directly controlled by the experiment settings. Select the *Setup Measurement Parameters* function in the OPUS *Measure* menu. Click on the *Optic* tab. If you can select *Sphere Background* from the *Background Meas. Channel* drop-down list, the less-conventional integrating sphere will be available. Depending on the kind of integrating sphere used, you first have to activate the respective check box by means of the *General Setup* (see chapter 2.1.2).

2.2.2 Background

The *Background* tab includes numerous options concerning background and cleanness test as well as spectra quality test.

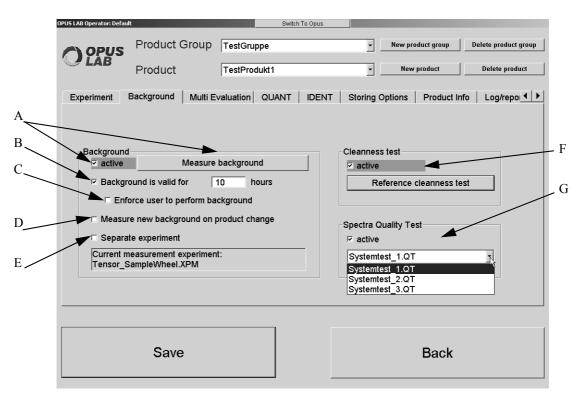


Figure 9: OPUS LAB Product Setup - Background

A) If the *Active* check box is activated, background measurements can be performed <u>at any time</u>. When clicking on the *Start* button (see chapter 2.3.2), another dialog opens with the *Measure background* button displayed. Click on this button. If the *Active* check box (figure 9) is deactivated, the *Measure background* button will be grayed out.

Note: The other options designed for background measurement do not depend on whether the *Active* check box is activated or not. If you click on the *Measure background* button, the *Background measurements* dialog will open (see chapter 2.4).

B) By means of regular background measurements you can deduct any instrument-specific features from the sample spectrum. You can define a validity period (in hours) for the current background spectrum.

Note: It is also possible to enter floating point numbers, e.g. the *1.5 hours* entry corresponds to 90 minutes.

- C) The check box is only available if the *Background is valid for n hours* check box has been activated. If the *Force user to perform background* check box is activated, you have to measure a new background spectrum, e.g. if the validity period of a background spectrum has expired. If the check box is deactivated, you will only be informed that the validity period of the background spectrum has expired.
- D) If the *Measure new background on product change* check box is activated, you will be requested to measure a new background spectrum as soon as the product to be analyzed has changed.

Note: This feature is only available for single-sample measurements.

E) Certain applications require different experiment files for sample and background measurements. However, the most essential parameters, e.g. optical resolution, of these files have to be identical. This e.g. also applies to measurements of an *internal reference* on integrating spheres within the new spectrometer generation (MAP, MATRIX), or to background measurements of the *External Transmission* measurement channel on the MPA. In this case an internal SPECTRALON reference can be used.

If you activate the *Separate experiment* check box, a drop-down list will be displayed. Use this list to select a separate experiment method file for the background measurement.

Note: This drop-down list only includes experiment methods which have been defined in the *Applicationpath\Xpm\Ref* directory. *Applicationpath* is the path in which OPUS LAB has been installed.

- F) If you activate the check box, a cleanness test will be performed during the background spectra measurement, and the *Reference cleanness test* button is enabled. Click on this button to open another dialog used for a new background spectrum. This dialog allows to measure the reference spectra and set the threshold value required for the test. For details of the cleanness test refer to chapter 2.4.1.
- G) If you activate the check box, the quality of each spectrum measured will be tested. A method file will be created in OPUS. To perform a quality test select a method file (*.QT) from the drop-down list. This file has to be stored in the *Applicationpath* data path.

2.2.3 Multi Evaluation

To be able to perform a multi evaluation you first have to define the *OPUSLab\Me* path in OPUS. Select the *User Settings* command from the *Setup* menu and specify the *Multi evaluation path* as described in figure 10.

Jser Settings		x				
General 2107811 Rights	Preferences Display Diagnostics Company Settings					
User						
Default						
- Paths						
User base path	C:\Program\OPUS					
User work path	C:\Program\OPUS\WORK					
User data path C:\Program\OPUS\DATA						
Mult. evaluation path	C:\Program\OPUS\MultiEvaluation					
Validation base path	C:\Program\OPUS\Validation					
Opus executable	Opus executable C:\Program\OPUS					
– Lab journal	- Lab iournal					
🔲 Run a lab journal						
<u>-</u>						
	OK Cancel Apply	Help				

Figure 10: OPUS User Settings - Multi Evaluation path

The Multi Evaluation cannot be simultaneously performed with QUANT or IDENT analyses in OUPS LAB. If the *Active* check box on the *QUANT* or *IDENT* tab has already been activated, the *Active* check box on the *Multi Evaluation* tab will be disabled and a corresponding message displayed.

Experiment	Background	Multi Evaluation	QUANT	IDENT	Storing Optio
□ activ	ve Multi Evalu	ation cannot be used	d if "QUANT"	" or "IDENT	" is active
Multi E	valuation metho	de la source		-1	

	OPUS LAB Operator: Defau	ılt	Switch To Opus		
	OPUS	Product Group	TestGruppe	New product group Delete product group	
		Product	TensorWheel	New product Delete product	
A	Experiment	Background Multi E	valuation QUANT DEN	NT Storing Options Product Info Log/repo	
B	v active	P			
С			entOK_ConfoOK_2Qua ▼		
	Values for quantitative analysis formulae Image: Value ○ Aliasname ○ Assign to product info 1: Sample Description 1				
	□ 2.	Value			
	□ 3.	Value			
		Save		Back	

Figure 11: OPUS LAB Product Setup - Multi Evaluation

- A) Activate the check box if a Multi Evaluation has to be performed.
- B) Use the drop-down list to select a Multi Evaluation method which has been previously created in OPUS. For further details on how to create a Multi Evaluation method refer to the OPUS STATISTICS manual.
- C) Defining values for a quantitative analysis only makes sense if the Multi Evaluation method includes a formula with appropriate input parameters. Activate the check box and specify the entry field to be used for the input parameter during measurement.

If you check the *Aliasname in OPUS LAB* option button, a new entry field will be displayed. Enter the appropriate parameter into this entry field. If you later click on the *Measure* button in the dialog for single sample measurements (see figure 26), a new window can be opened before measurement, which allows to modify the parameters, if required.

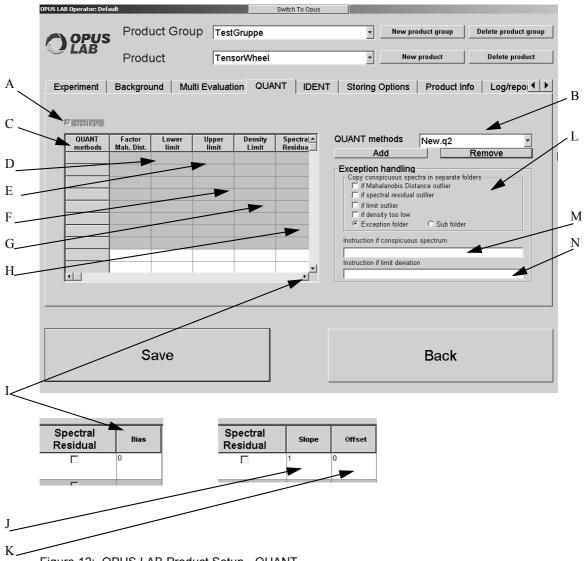
A drop-down list is displayed if the *Assign to Product Info* option button is activated. Select the appropriate entry field from this list, which is used to enter the input parameter. Make sure that you have previously defined the entry field on the *Product Info* tab (see chapter 2.2.7). During measurement the value for the quantitative analysis will be entered into the entry field defined.

The Multi Evaluation result is based on the Multi Evaluation method previously defined. This means that the IDENT results will be indicated in the IDENT Report, QUANT results in the QUANT report. The methods used and the structure path are included in the ME (______) data block, to be seen in the OPUS browser.

2.2.4 QUANT

The *QUANT* tab includes different QUANT parameter options, which can, however, only be used in connection with an appropriate QUANT method previously created. For further details on how to create a QUANT method refer to the OPUS QUANT manual.

The QUANT analysis cannot be simultaneously performed with a Multi Evaluation in OUPS LAB. If the *Active* check box on the *Multi Evaluation* tab has already been activated, the *Active* check box on the *QUANT* tab will be disabled and a corresponding message displayed.





- A) Activate the check box if a QUANT analysis has to be performed.
- B) Select the corresponding QUANT method from the *QUANT methods* drop-down list. This drop-down list only includes those methods which have been stored in the *Applicationpath\Quant* directory. *Applicationpath* is the path in which OPUS LAB has been installed.

Note: You can use QUANT 1 as well as QUANT 2 analysis and integration methods. However, the *Factor M. -distance* is of no importance to QUANT 1 and integration methods.

Having selected a QUANT method, click on the *Add* button. The QUANT method selected will be displayed in the *QUANT method* column. If you want to delete a QUANT method, select the respective method and click on the *Remove* button.

- C) The components to be analyzed are defined in the table. The first column includes the name of the QUANT method which allows the evaluation of a <u>single</u> component. If more than one product component has to be analyzed, appropriate individual QUANT methods have to be created and assigned in OPUS LAB.
- D) The scaling factor for the maximum Mahalanobis distance scales the sensitivity for outlier detection. The Mahalanobis distance is a statistical parameter calculated on the basis of a QUANT 2 analysis. This distance allows conclusions to be drawn from the similarity between the measured and calibrated spectra.

The report contains the Mahalanobis distance determined for each component, and the maximum Mahalanobis distance. A relatively low numerical value of this constant indicates a satisfactory measurement result, while a relatively high numerical value indicates insufficient calibration conformity. The status value of a component analysis is set as *outlier* if the Mahalanobis distance determined is higher than the product from the scaling factor multiplied by the maximum Mahalanobis distance. The default value is 1.

- E) This is the possible lower concentration limit (optional) of the component being analyzed.
- F) This is the possible upper concentration limit of the component being analyzed. The values displayed in the *Factor M-distance*, *Lower limit* and *Upper limit* columns can be changed manually. If you have not specified any lower and upper limit, no concentration range test will be performed. This also applies for the *Density Limit*.
- G) This limit indicates the so-called *Component Value Density* and informs about the number of calibration samples existing within the calibration model at the predicted concentration value (for further details also see the OPUS QUANT manual). If the QUANT analysis results in a value < than the limit defined, the spectra concerned will be marked. This requires the QUANT 2 method to include a certain number of spectra (at least 30). For further details on this subject refer to the QUANT manual.
- H) This column can only be activated or deactivated. As soon as the spectral residuals are activated, a green check mark will be displayed. To be able to consider this value during analysis make sure that the *Spectral residuals* check box has been activated when creating a QUANT 2 method in OPUS. This check box is included on the *Store Method* tab. For further details on this subject refer to the OPUS QUANT manual.
- This column is only available if you have activated the appropriate option button on the *QUANT* tab in the *General Setup* (see figure 6 on page 12). In this column you can define the value for a bias (additive factor) correction of a QUANT evaluation result. The bias is a systematic deviation of the predicted value from the true value, due to a particular measurement method. In practice, it is intended to avoid such systematic errors. A bias correction may be helpful. This kind of correction changes the values of a regression straight line into the values of an origin straight line. In this case the bias (ordinate) of these lines is deducted from the respective points, i.e.:

 $Result_{corr} = Result_{QUANT} - Bias$

For further details refer to the OPUS QUANT manual.

- J) This column is only available if you have activated the appropriate option button on the *QUANT* tab in the *General Setup* (see figure 6 on page 12). In this column you can define the value for a slope (multiplicative factor) correction of a QUANT evaluation result. Compared to bias correction, the slope of the straight lines is set to 1.
- K) This column is only available if you have activated the appropriate option button on the QUANT tab in the *General Setup* (see figure 6 on page 12). In this column you can define the value for an offset (additive factor) correction of a QUANT evaluation result. The offset is the y-value of a regression straight line if x = 0. The result correction of J) and K) is calculated as follows:

Result_{korr} = (Result_{OUANT} - Offset)/Slope

L) Spectra distinguished by some kind of conspicuous features can be stored into a separate folder. There are two options: product-specific errors only will be stored in the Subfolder. The sub-folder includes the following standard directories: Density, Limit, Mhd, *SpecRes*, which cannot be changed. All errors detected, except for product-specific errors, will be stored in the *Exception folder*. By means of the different check boxes you can further specify the conspicuous features.

- M) As soon as an outlier is detected for at least one component (i.e. an error occurred during the analysis), a corresponding error message will be displayed on the screen. The message text displayed can be changed by the administrator.
- N) If the predicted value is beyond the range defined by the lower and upper limit, an error message relating to this circumstance will be displayed on the screen. The message text displayed can be changed by the administrator.

2.2.4.1 Filter Calibration

OPUS allows to transfer calibrations which are based on former filter systems. Select a macro previously created, with the *.*mtx* extension, from the *QUANT methods* drop-down list. To create macros you can use the OPUS macro editor. For detailed information on the macro editor refer to the OPUS Programming manual. Store the macro into the *Quant* sub-directory of the *OpusLab* folder.

General

A filter calibration consists of B or F values. For prediction, the B value will be multiplied with the absorbance of the wavelength. Then, all values will be added. The B0 or F0 value is the intercept and can be used to perform a bias correction. Generally, the calibration protocols contain all these values.

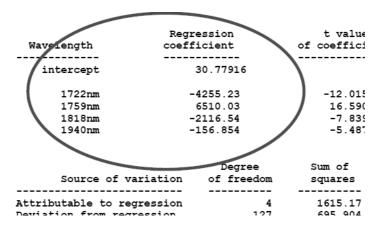


Figure 13: Calibration protocol excerpt

Transfer in OPUS

- Store the filter calibration file into the *Quant\MacroInput* sub-directory of the *OpusLab* folder.
- Enter the coefficients by using the macro editor. Change the component name and unit (%), as well as the decimal places (2) for the new parameters.
- Change the intercept (this is 30.78 in the example of figure 13) and the *B* value for each wavelength of this component. In case of filters which have not been used for this parameter, use 0.0 for the wavelength.

• Store the modified file with the extension *.*mtx* into the *Opus-Lab\Quant* sub-directory, by using a new file name.

In many cases a bias correction has to be performed. Therefore, measure 10 different samples by using both OPUS LAB and a former filter system.

Calculate the average from the OPUS LAB measurements and from the former filter system. If the OPUS LAB average is lower than the one calculated by means of the former filter system, add the difference to the intercept. If the OPUS LAB average is greater, subtract the difference from the intercept.

2.2.5 IDENT

In addition to the quantitative analysis of individual components it is also possible to identify each product. The IDENT analysis is always performed before a QUANT analysis.

The IDENT analysis cannot be simultaneously performed with Multi Evaluation in OUPS LAB. If the *Active* check box on the *Multi Evaluation* tab has already been activated, the *Active* check box on the *IDENT* tab will be disabled and a corresponding message displayed.

C	DPUS LAB Operator: Default			Switch To Opus		
	O COPUS	Product Group	TestGruppe		New product group	Delete product group
A	Experiment	Product Background Multi E	TensorWheel		;	
В						
с ``	IDENT meth	od Ident_OK.FAA	.	IDENT methods list		
	Results • Hit list					
	Best Hit (without given reference)		e)			
	⊂ Best Hit	(expected reference)				
				Add method	Remove	method
	Save			Back		

Figure 14: OPUS LAB Product Setup - IDENT

- A) Activate the check box if an IDENT analysis has to be performed.
- B) Select the identity test method from the IDENT method drop-down list.
 - **Note:** This list only includes methods which are stored in the *Applicationpath*/*Ident* directory. *Applicationpath* is the path in which OPUS LAB has been installed. For details on how to create an IDENT method refer to the OPUS IDENT manual.

C) Define the kind of results by means of the option buttons. The exact meaning of the three options are described in the OPUS IDENT manual. If you check the *Hit list* option button, the *IDENT methods list* selection field will be displayed. You can add several IDENT methods to this list. Select the respective method from the *IDENT method* drop-down list and click on the *Add method* button. To delete methods from the list, click on the *Remove method* button. All analysis results are completely written into the analysis report.

If you activate the *Best Hit (expected reference)* option button, a selection field is displayed on the right which includes group names of the reference spectra defined in the IDENT method. Select the respective reference from the field.

Below the selection field an entry field is displayed. You can enter text into this field, which will be displayed in the result dialog if the substance has been identified.

SubstanceA					
Canolance A					
Instruction if substance is identified					
1					

Figure 15: Selection field with reference spectra group name

Note: In OPUS LAB the IDENT evaluation is based on the group names defined in the IDENT method (see *Reference Spectra* tab in the *Setup Identity Test Method* dialog in the OPUS *Evaluate* menu). Therefore, previous identity test methods which do not include this option will not be supported by OPUS LAB. However, they can easily be converted into the new format. Load the methods by the *Setup Identity Test Method* command from the OPUS *Evaluate* menu and save them again.

2.2.5.1 Notes on how to use OPUS LAB to identify raw materials

It is recommended to create an IDENT main library (IP1) for both *Solids* and *Liquids*. If the internal validation of a library indicates that there are some raw materials which cannot be uniquely identified, you have to assign these confusable substances to a sub-library (IP2). Due to modified evaluation conditions (spectral range, data preprocessing, evaluation algorithm) these substances can then partially be distinguished from each other in this sub-library. If, however, internal validation still indicates that there are additional raw materials which cannot be uniquely identified, try to distinguish the substances in question by using an IP3, IP4,..., IPn library. Individual pieces of raw material have to be gradually separated due to the identity test result: *uniquely identified*. Generally, an IP1 library can be assigned to many IP2 libraries.

Previously created IDENT methods can also be used in OPUS LAB. IDENT methods which have been created using a previous OPUS version

(< OPUS 4.0) have to be loaded into the IDENT *Setup Identity Test Method* function of the current OPUS version, validated and stored in the new format.

When using OPUS LAB at least one validated and, if required, signed IDENT method has to be stored in the \\OPUSLab\Ident directory. Additionally, you have to store the measurement experiment (possibly signed) in the \\OPUSLab\XPM directory. This measurement experiment is used to measure the reference spectra of the IDENT libraries.

Note that some raw materials are defined as *Products* (in plain text, e.g. o-acetylsalicylic acid or as article number, e.g. 47B11YX0815) within <u>one</u> product group (e.g. *Raw Material*). This ensures that raw materials are compared with an *Expected Reference* regardless of whether the material is stored in different IDENT libraries (e.g. *solids* and *liquids*). Individual short SOP texts¹ are displayed and include possible sample pre-processing or post-measurement cleaning notes. To locate previous spectra (or batches) you can create product-specific log files and paths to store spectra.

It would be advisable to successively assign the raw material of an IDENT library to the corresponding OPUS LAB products as most of the settings remain unchanged. You only have to change the *Expected References* as well as specific SOPs. After storing one product the settings will also be available for the next *New Product*. Therefore, it is recommended to initially assign products to 2 or 3 raw materials only and perform a test. This test allows to find out whether the settings made are really practical for your operating procedures. It is less complex to change the settings (e.g. *Storing Options, Product Info, GMP Mode* or *Overall Report*) in this initial phase as they always have to be changed for each product separately. Later, the changes will be more extensive.

The settings in the OPUS LAB Configuration dialog can be as follows:

• Experiment

The measurement experiment is the same for all products which have been assigned to the raw materials of an IDENT library. Set the experiment to *Ext. Synchronisation=ON*.

Activate the *Multiple measurements* check box and select the *Single evaluation* option. Enter the number of repetitions into the corresponding box. Measurements have to be repeated if the first measurement result turns out to be *NOT OK*, e.g. 3 or 5. If one of the repeated measurements is *NOT OK*, the measurement series will be stopped and the overall result will read out *NOT OK*.

• Background

Generally, you should measure a new background spectrum when changing to a different product. You can set the validity period of a background measurement, e.g. to 2 hours. If you want to perform a *Cleanness test* of the measurement accessory prior to a new container measurement, you can set the validity period to the minimum value

^{1.} SOP: Standard Operating Procedure

of 0.01 hours. This yields to a background measurement prior to each sample measurement. In this case, do not activate the *Active* check box in the *Cleanness test* group field.

A separate background experiment is required when using the MPA spectrometer, e.g. for *External transmission measurements*. To perform their background measurements you have to insert a SPECTRALON filter into the optical path. This filter attenuates the signal and cannot be defined as measurement channel. In case of other measurement accessories (fibre-optic probe, integrating sphere) it is advisable to use a separate background measurement if an extended measurement time has been set for the background measurement (with unchanged parameters) to enhance the signal-to-noise ratio of the overall measurement.

• QUANT

Do not activate the Active check box.

• IDENT

Activate the *Active* check box.

Select the IDENT method which includes the raw material just defined as product.

Activate the *Best Hit (expected reference)* option and select the corresponding raw material from the list box of references.

Enter a corresponding text into the *Instruction if substance is identified* field.

• Storing options

Activate the two check boxes *Active* and *Current date in data path*. Select the *Default path* option and define the basic path on C:\ or D:\. Check the *Product info* option in the *Spectra name* group field.

Product Info

Activate the *Container measurement* check box. If you have defined the product as article number, you have to enter the raw material name into the *Field 1 Name* entry field. This text will be the first part of the file name and should be unchangeable.

The second *Field 2 Name* entry field has to enforce the entry of the goods receiving number. This number will be the second part of the file name.

The third *Field 3 Name* entry field has to enforce the entry of the delivery date. This date will be the third part of the file name, which can be extremely long.

The fourth *Field 4 Name* entry field has to allow the entry of the supplier's name or batch number.

In the fifth *Field 5 Name* entry field you can pre-define an SOP as unchangeable text about sample pretreatment or measurement.

The measurement does not need to have been performed according to a definite sequence. Therefore, activate the *Force user to enter text* check box. If you then click on the *Measure* button in the dialog for *Single samples* (see figure 26), a message pops up, indicating e.g. that you have to enter text for the sample description.

• Log/Report

Activate the *Active* check box both in the *General logfile* and *Product-specific logfile* group field. The product-specific log file is stored in the *OpusLab\Log\Produktgruppe\Produkt_MM_YYYY.log* directory. This enables spectra to be located at a later date (e.g. after complaints) due to its measurement date.

Activate the GMP Mode check box in the Print group field.

Store the settings and define the next product from the same IDENT library. If you define the products of the next IDENT library (e.g. liquids) and select a different measurement experiment (e.g. with a different measurement channel), you have to verify all the remaining settings in the entire *Configuration* dialog.

The explanations mentioned before outline possible settings to be defined when using OPUS LAB to identify raw materials.

Other settings may also be possible, e.g. if you connect one IDENT library (including its raw materials) to one (OPUS LAB) product. In this case the IDENT search has to be performed on the basis of *Best Hit (expected reference)*. However, you will not be able to predefine product-specific SOPs in the entry fields (see *Product Info*). This also applies to data storage which will be based on different criteria.

2.2.6 Storing Options

The *Storing Options* tab provides additional options concerning spectra path and spectra name.

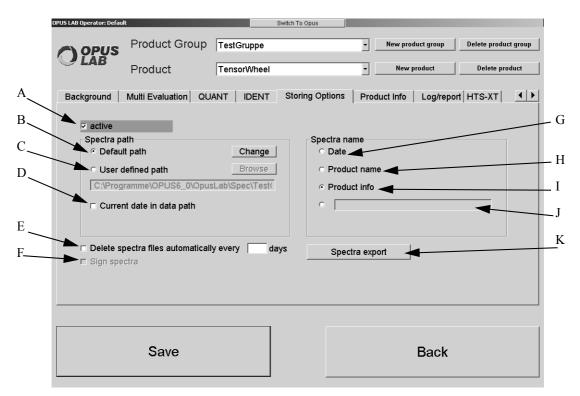


Figure 16: OPUS LAB Product Setup - Storing Options

- A) Activate the check box if the measured spectra have to be stored automatically.
- B) If you check the *Default path* option button, the spectra will be stored in the following path:

BasePath\Productgroupname\Productname

With:

BasePath: Click on the Change button to define the base path.

Productgroupname: Name of the product group

Productname: Name of the product

- C) Check the option button if you want to individually select the spectra storage path. Click on the *Browse* button to define the path.
- D) In case of this option a separate directory using the format YYYY_MM_DD is created for each day:

YYYY: Year (e.g. 2003)

MM: Month (e.g. 03)

DD: Day (e.g. 07)

Note: If the *Delete spectra files automatically every n days* check box is activated, a subdirectory of the *YYYY_MM_DD* structure will be created. In this case the *Current date in data path* check box will be disabled.

E) Activate the check box if you want to delete spectra which have exceeded a certain validity period. In this case the program controls the sub-paths of the \YYYY_MM_DD structure in the spectra path and deletes all spectra if that exceed the validity period defined in days. The sub-paths are automatically created if the Delete spectra files automatically every n days check box is activated.

F) The check box is only enabled, if you have activated the *Sign spectra after measurement* check box in the OPUS LAB *General Setup* (see chapter 2.1.1). For further details on signing spectra refer to the OPUS VALIDATION manual.

If the measurement has been finished, the OPUS *Login for Signature* dialog opens. Enter the User ID and the password.

Note: In case of single measurements the operator has no access to other OPUS functions, except for the login for signature. In case of multiple measurements the operator has to add the spectra files to be signed into the *Files to be signed* selection field in the OPUS *Add Signature* dialog. This enables the operator to have complete access to all OPUS functions. If the OPUS access is supposed to be limited, the Administrator has to create and assign an operator-specific workspace.

G) Check the option button if you want to include the date into the spectra file name. The following format is valid: *YYYYMMDD*.*

With:

YYYY: Year (e.g. 2003)

MM: Month (e.g. 01)

DD: Day (e.g. 31)

*: OPUS spectra file extension (e.g. 0)

- H) If you check the option button, the product name is used as spectra file name.
- I) Check the option button if the product info has to be used as file name. For more details on *Product Info* refer to chapter 2.2.7.
- J) You can also specify a user-defined spectra name. Activate the option button and enter the name into the entry field.
- K) When exporting spectra spectra files are stored as copy into different formats other than the OPUS format. Thus, it is possible to automatically store one measured spectrum in different formats.

The *Spectra export* button is only enabled if a configuration file has been created before and stored in the *SpecExportConfig* sub-directory of the *OpusLab* folder. Use a text editor to create a configuration file which always has the file extension *.*ini*. Make sure that the following parameters are defined in the configuration file:

- Data format: JCAMP-DX, SPC (GRAMS), XY (Data point table; corresponds to the formats used in the *Save As* command in OPUS)
- Storing path: either enter *Default* to store the spectra in the path as defined in B), or any different path
- Converting options for nm scale

Note: When converting a particular frequency range into nm (wavelength) you first have to select the range into cm⁻¹ (wavenumbers) in OPUS. The parameters correspond to the settings made in the 1/cm <-> nm OPUS command. Thus, you can first try out the correct parameters in OPUS, and later assign them accordingly by means of the macro editor (see figure 17, of example 3). The *Method (LME)* parameter controls the conversion direction: *Method 4 = cm-1 -> nm* (see figure 17).

When exporting spectra the file names are automatically converted into new file names with pre-defined standard file extensions. It is, however, possible to have the OPUS extension still included in the file name as the following example shows:

test.0 (OPUS format) \rightarrow *test_0.dx* (JCAMP format) \rightarrow *test_0.spc* (GRAMS format) \rightarrow *test_0.xy* (data point table format)

1st example of a configuration file for exporting spectra:

//Data Format (0=OPUS, 1=JCAMP-DX, 2=GRAMS, 3=XY-Format)
[FORMAT]
DataFormat=1

//Storing path (Default or path) [PATH] Path=C:\Daten\JCAMPDX //Include OPUS extension in new file name [EXTENSION] IncludeOPUSExt=YES

//Converting wavenumber -> nanometer [CONVERTING] ConvertToNM=NO

2nd example of a configuration file for exporting spectra:

//Data Format (0=OPUS, 1=JCAMP-DX, 2=GRAMS, 3=XY-Format) [FORMAT] DataFormat=3

//Storing path (Default or path) [PATH] Path=C:\Daten\ASCII_XY

//Include OPUS extension in new file name [EXTENSION] IncludeOPUSExt=YES

//Converting wavenumber -> nanometer
[CONVERTING]
ConvertToNM=NO

3rd example of a configuration file for exporting spectra:

//Data Format (0=OPUS, 1=JCAMP-DX, 2=GRAMS, 3=XY-Format) [FORMAT] DataFormat=2

//Storing path (Default or path) [PATH] Path=C:\Daten\Grams

//Include OPUS extension in new file name [EXTENSION] IncludeOPUSExt=YES

//Converting wavenumber -> nanometer [CONVERTING] ConvertToNM=YES QL1=4003.202560 Ql2=9090.909090 Ql3=700 %LCF=2.000000 %LME=4 %LYS=0 %QL0=0

	▼ LCF		
Б	* LUI	Max. Compression Factor	2.000000
	⊽ LME	Method	4
	⊽ LYS	Scaling (0=Preserve y-Values 1=Preserve Integrals)	0
	⊽ QLO	Whole x-Range (0=no 1=yes)	0
	₹ QL1	X-Startpoint	4003.202560
	⊽ QL2	X-Endpoint	9090.909090
	🗸 QL3	Data Points	700

Figure 17: Macro editor - Assigning parameters

2.2.7 Product Info

The *Product Info* tab provides various possibilities to enter additional product information.

OPUS LAB Operator: Defa	ult	Switch To O	pus		
OPUS	Product Group	TestGruppe	• New	product group	Delete product group
	Product	TensorWheel	▼ <u>N</u>	ew product	Delete product
Experiment	Background Multi E	valuation QUANT D	ENT Storing Option	s Product Info	
⊡ Container	measurement				
Barcod	e				oductname in filename
⊯ Field 1 Na	ame: Batch	Force user to enter text	Non editable (predefined text)	L Us	e in filename
☑ Field 2 Na	ame: Container numbe	Pr Force user to enter text	Von editable (predefined text)	L Us	e in filename
Field 3 Na	ame:				
Field 4 Na	ame:				
Field 5 Na	ame:				
				🗖 Da	te in filename
				🗖 Tir	ne in filenara
Please sele	ect at least one checkb	ox from the entries in the	right hand column.		
·					
	Save			Back	
	Save			Dauk	

Figure 18: OPUS LAB Product Setup - Product Info

- A) Activate the check box if you want to perform a container measurement.
- B) For further information on this subject refer to chapter 2.2.7.1.
- C) You can define up to 5 entry fields for product information. You can define specific product features within each product information entry field, e.g.:

- D) If you activate the *Force user to enter text* check box, you have to enter text before the measurement starts.
- E) If you activate the *Non-editable (pre-defined text)* check box, you can enter text during the measurement setup. This text cannot be changed during measurement. Enter the text into the entry field on the right.
- F) The *Product name in file name* check box is available by default, if you have activated the *Product info* option button on the *Storing Options* tab.
- G) The *Use in file name* check box is only displayed if you first have selected the *Product Info* option button on the *Storing Options* tab. If the check box is activated, the file name includes the respective product info.
- H) The Date in file name check box is only displayed if you first have selected the Product Info option button. If the Date in file name check box is activated, the file name also includes the date.

Format of date: YYYYMMDD With: YYYY: Current year MM: Current month DD: Current day

The *Time in file name* check box is only displayed if you first have selected the *Product Info* option button, and clicked on the *Configure* button in the *Storing options* tab. If the *Time in file name* check box is activated, the file name also includes the time.

Format of time: HHMMSS With: HH: Current hour MM: Current minute

SS: Current second

Note: If the file name is assembled by different components, these components are separated by an underscore. Example:

ProductInfo1_ProductInfo2_YYYYMMDD_HHMMSS.0

J) The *Please select at least one check box from the entries in the right hand column* information text is only displayed if you first have selected the *Product Info* option button on the *Storing* Options tab.

2.2.7.1 Barcode

In case of product information you can also work with a barcode, i.e. the product is assigned to the corresponding barcode in OPUS LAB. To be able to scan the barcode a barcode reader is required which you have to connect to the COM Port 1 of your computer. Activate the *Use barcode reader* check box by means of the *General Setup* (see chapter 2.1.1). As a result of this the *Barcode* button will be displayed on the *Product Info* tab of the *Product Setup*.

Container measurement				
Barcode				
E Field 1 Name:	Batch			

Figure 19: Product Info with Barcode button

Clicking on the *Barcode* button opens the following dialog:

ode Assignment	
Barcode length: 0	_
C Use delimiter	
☞ Define parts with constant length	
Product identifier	
Product info 1	
Product info 2	
E Product info 3	
Product info 4	
Product info 5	Back

Figure 20: Product Info - Barcode assignment

The scanned barcode is displayed in the entry field on top. You can also enter the barcode manually. There are two possibilities to specify the meaning of the single barcode elements:

- Delimiter
- Constant barcode length

In the first case delimiters will be added to the barcode at certain parts. If you check the *Use delimiter option* button, an entry field will be displayed. Enter the delimiter into this entry field, e.g. a semicolon.

Baro	code Assignment	
	Barcode length: 0	
	₢ Use delimiter	;
	C Define parts with constant length	

Figure 21: Barcode - Delimiter option

To define constant barcode lengths check the *Define parts with constant length* option button. Additional entry fields are displayed. Enter into these fields the respective numerical value *from/to*, e.g. 1-11, 12-14, both for the product identifier and product info.

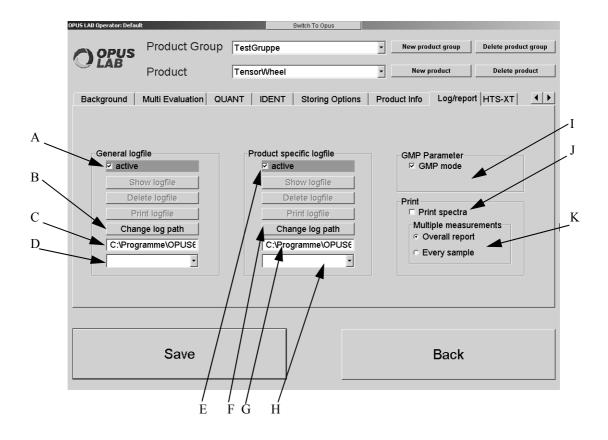
 Define parts with constant length 		
✓ Product identifier	1	0
✓ Product info 1	1	0
Droduct info 2		

Figure 22: Barcode - Defining parts

If you perform a single measurement, the barcode will be assigned to the product with each product information being filled in according to the definition specified.

2.2.8 Log/Report

The *Log/Report* tab provides general and product-specific log file options. Use the *Log/Report* page to define the print options.





- A) If you activate the *Active* check box, the analysis results will be written into a general log file. This applies to all products and gives an overview of the analyses which have been performed within a certain period of time. For information on how to assemble the log file name, refer to chapter 3.1.2.
- B) Click on the button if you want to change the log path of the general log file.
- C) The selected log path of the general log file is displayed.
- D) This drop-down list includes the names of already existing general log files.

- E) If you activate the *Active* check box, the analysis results of the product selected will be written into a product-specific log file. For information on how to assemble the log file name, refer to chapter 3.1.3.
- F) Click on the button if you want to change the log path of the product-specific log file.
- G) The selected log path of the product-specific log file is displayed.
- H) This drop-down list includes the names of already existing product-specific log files.
- If you activate the *GMP Mode* check box, the analyses will be performed in the GMP (Good Manufacturing Practice) mode. The differences between the normal mode and the GMP mode are:
 - After each analysis the results are automatically printed, i.e. the *Print* button (see figure 39 and 40) is deactivated.
 - The print-outs include the following additional information:
 - Signature fields defined for the operator and the person who releases the product.
- J) If you activate the *Print spectra* check box, the spectra measured will be printed. In case of an IDENT analysis the print-out will also include the reference spectra. If you have activated the *Store Average Spectra* check box on the *Store Method* tab when creating an IDENT method, the average spectra with the file extension *.AV will be stored in a corresponding sub-folder. The name of this sub-folder is the same as of the IDENT method.
- K) This group field is only available if you have activated the GMP mode. Check the *Overall report* option button if an overall GMP report has to be printed. A separate page will be printed for each sample if you check the *Every sample* option button.

Note: Multi-sample measurements comprise measurements using either a sample changer, microtiter plate or Metrohm auto sampler, or container measurements.

2.2.9 Statistics (optional)

This tab is only displayed if the software package OPUS STATISTICS has been installed. In case of the statistical evaluation the mean value and standard deviation as well as two additional user-specific control limits (line 1 and line 2) can be displayed in the form of a trend chart (see chapter 2.3.4).

Note: There are two factors defined to display the standard deviation in the trend chart: Factor 1 - WARNING (yellow); Factor 2 - ALARM (red).

In general, these two control limits refer to spectra of the respective method used (e.g. IDENT, QUANT, Multi Evaluation etc.). To be able to display these control limits in the trend chart you have to define them first in the product setup.

To set up a file list select the *Setup File List* command from the *Edit* menu. Ideally, select those spectra which you have used when creating the method. For further details on creating a file list refer to the OPUS STATISTICS manual.

As soon as you have created the file list the evaluation results for the single spectra are included in the TRC (Trace) data block, depending on the evaluation method used.

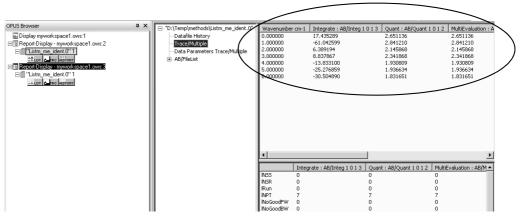


Figure 24: TRC (Trace) data block with evaluation results

Click on the Statistics tab in the product setup of OPUS LAB.

	OPUS LAB Operator: Defaul	t		Switch To OPUS			8	
	OPUS	Product Group	NewGroup3		•	New product group	Delete product group	
	G LAB	Product	new1		•	New product	Delete product	
В	Experiment Setup contro D:\Temp\n Standard Deviation F Line 1 Line 2	ol limits nethods\Listm me io Integration OVAIIT Compo			IDENT	Htt Ouality	Product Ir	A
		Save				Back		

Figure 25: OPUS LAB Product Setup - Statistics

- A) Click on this button to load the file list already created.
- B) The names of the single evaluation results created for the file list are displayed as column headers in a table. Depending on the statistical evaluation function to be displayed in the trend chart, enter the factors into the corresponding column and line. Save the settings made.
- C) The path and file name of a file list once loaded is indicated above the table. If you want to load a different file list or none, click on the Unload *FileList* to remove the file list currently indicated.

2.3 Measuring

Clicking on the OPUS LAB *Measurements* button opens the dialog to select the measuring method (see figure 26). Measurements in connection with a heatable vial/cuvette holder integrated in, e.g. the MPA spectrometer, you can set the sample temperature in OPUS LAB. Click on the *Set sample temperature* button which is displayed on the screen, and enter a number between 20 and 120 for the temperature.

Make sure that you have activated the corresponding check box in the *General Setup* (see chapter 2.1.2). If the temperature has been set by means of an xpm-file in OPUS, this kind of setting will be accepted by OPUS LAB.

OPUS LAB Operator: Default	External accessory: H Username: Default	28 aanger with 15 positions.
Sample changer	HTS-XT	
Start	Statistics	Cancel

2.3.1 Measuring selection method

Figure 26: OPUS LAB measuring method selection dialog

If you click on the *Sample changer* button (optional), the *Sample changer* dialog opens (see figure 35).

Note: The *Sample changer* button is only available if you have selected a sample changer in OPUS. Chapter 1.5 describes how to setup a sample changer.

If you click on the *Start* button, the dialog for single samples opens (see figure 27).

To close this dialog click on the *Cancel* button. The dialog shown in figure 1 will be displayed again, provided you work in the *Administrator* mode.

2.3.2 Single sample

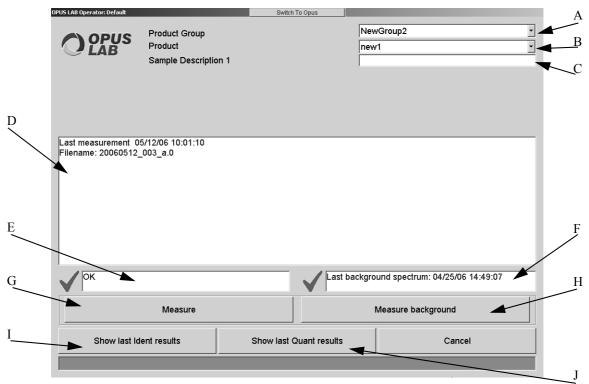
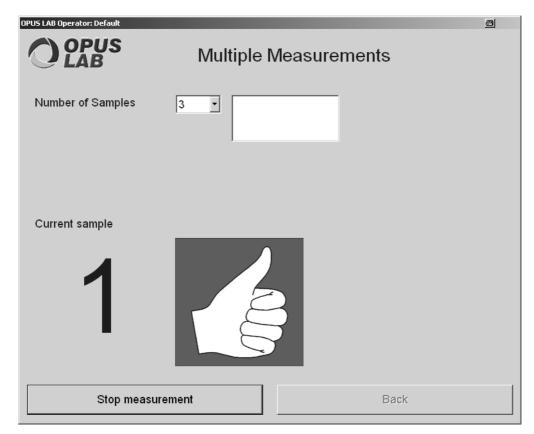


Figure 27: OPUS LAB single sample dialog

- A) Select the product group to be analyzed from the *Product Group* drop-down list. You can only select product groups which have previously been set up (see chapter 2.2).
- B) Use the *Product* drop-down list to select the individual product which is part of the product group specified. You can only select products which have previously been set up (see chapter 2.2).
- C) You can define up to 5 product information fields (see chapter 2.2.7).
 - **Note:** You can assign specific properties to each information text field (e.g. whether an entry is mandatory). For further details, refer to chapter 2.2.7.
- D) The last measurement including the file name is displayed with date and time.
- E) The instrument status is only displayed if an instrument test has been assigned to the current experiment (see chapter 1.6). If the instrument test is NOT OK (e.g. if the validity has expired), you will be requested to perform a new instrument test.
- F) A background spectrum is recorded before the sample measurements will be performed. This text field displays the date and time of the last background measurement. It also shows the expiration date specified for the background spectrum during the setup of the product group. If the validity has expired, a new background spectrum has to be measured. You will automatically be prompted to do so.
- G) Clicking on the Measure button will start the measurement:
 - OPUS LAB tests whether you have entered a sample description. If not, you will be prompted to do so. (Only if the entry is mandatory.)
 - If spectra have to be deleted automatically, OPUS LAB verifies all the spectra measured and deletes only those evaluated to have exceeded the storage period (see chapter 2.2).
 - OPUS LAB tests whether a new background spectrum has to be measured. If so, the *Background measurement* dialog opens (see chapter 2.4). If a valid background spectrum is available for the product selected, this background spectrum will be used. The validity period of a background spectrum can be defined in the *Product Setup* dialog (see chapter 2.2).

- The sample spectrum is measured. Multiple measurements can be performed using either the integrating sphere or a probe. In case of probe measurements, single measurements are triggered by pressing the button on the probe. Using the integrating sphere a window will be displayed after each measurement. Clicking on the *OK* button would trigger a new measurement.
- Having finished the measurement the qualitative and/or quantitative product analysis will be performed. The results will be displayed in different windows (see chapter 2.5 and 2.6).
- If the results are to be stored in a log file, this can be defined during the setup of the product group. The format of the log files is described in chapter 3.1.
- H) Click on the button if a background measurement has to be performed (see chapter 2.4).
 Note: The quality of the background spectrum measurement is a crucial factor with regard to the quality of the analysis. Therefore, the *Measure background* button can be locked during the setup to prevent the operator from accidentally acquiring a background spectrum of inferior quality.
- I) The *Show last IDENT results* button is only available if an identity test has been performed for the current product. Clicking on this opens the *Identity test result* dialog (see chapter 2.6).
- J) The *Show last QUANT results* button is only available if a quantitative analysis has been performed for the current product. Clicking on this button opens the *QUANT result* dialog (see chapter 2.5).



2.3.3 Multiple measurements

Figure 28: OPUS LAB multiple measurements dialog

This option enables measurements of single containers to analyze the corresponding raw material. If multiple measurements are performed by using e.g. a probe, you can control these measurements by clicking on the button located on the probe. For details, refer to chapter 1.7.

The *Number of Samples* drop-down list allows to define the number of samples to be measured (e.g. as container for a specific product).

If you have defined the number of repetitive measurements in case of single container measurements (see chapter 2.2.1), the result of the single measurements performed will be indicated by means of a small traffic lights indicator.

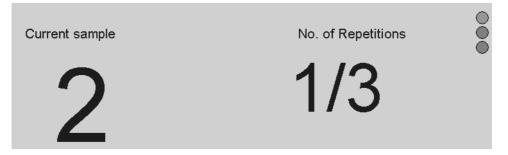


Figure 29: Example of a sample measurement to be repeated

If you have activated the *Container measurement* check box on the *Product Info* tab (see chapter 2.2.7), the multiple measurement dialog looks slightly different:

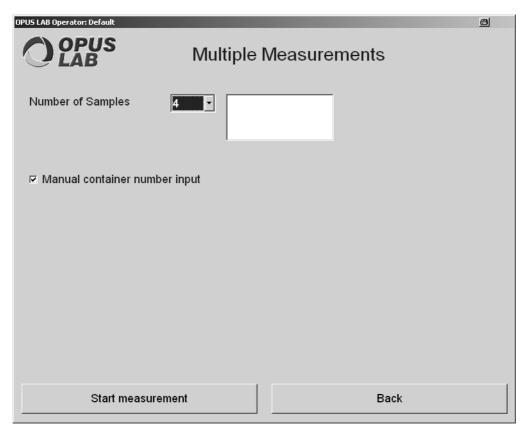


Figure 30: OPUS LAB multiple container measurements

Specify the number of samples by means of the drop down-list. If you have activated the *Manual container number input* check box, the following dialog pops up for each measurement:

Please enter the next container number					
011					
Already measured containe	er				
ок	Cancel				

Figure 31: OPUS LAB - manual container number input

Enter the next container number manually and confirm the entry by the OK button. Container numbers have at least 3 digits. In case of missing digits zeros are added, i.e. if you enter I as container number, 001 will be displayed in the dialog.

2.3.3.1 Start measurement

If you click on the *Start measurement* button, a defined measurements series starts and the button label changes to *Stop measurement*. Clicking on the *Stop measurement* button will interrupt the measurement series as soon as the analysis for the current measurement has been completed.

A measurement sequence for a VECTOR spectrometer slightly differs from the sequence defined for an MPA spectrometer. These procedures are described in the following:

1. VECTOR, EQUINOX and other spectrometers with AQP

- The green LED on the probe signalizes that the spectrometer is ready for measurement.
- Press the button on the probe.
- The red LED on the probe signalizes that the spectrometer is measuring.
- After the measurement has been finished the LED indicates the evaluation result:
 - Green blinking evaluation is OK.
 - Green and red blinking evaluation is NOT OK. Repeat the measurement for this sample (if defined in the setup).
 - Red blinking evaluation is definitely NOT OK. Continue with next sample.

Besides, the evaluation result is displayed on the screen: a green thumb up and a green spectrum indicate that the evaluation is OK, a red thumb down and a red spectrum indicate that the evaluation is NOT OK. If there is no thumb at all, additional measurements will be necessary.

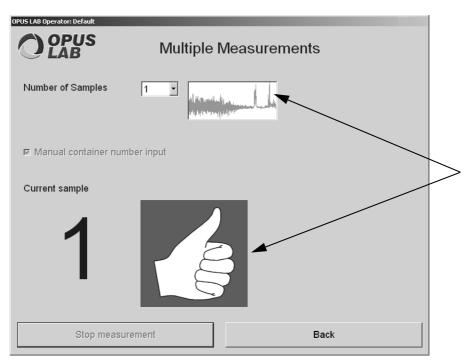


Figure 32: Multiple measurement result - OK

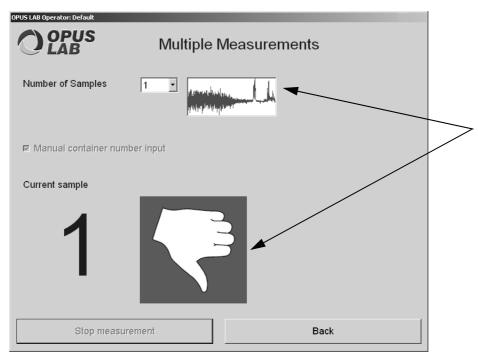


Figure 33: Multiple measurement result - Not OK

- Press the button on the probe.
- If additional measurements are necessary, the program repeats the first measurement step, otherwise it stops.

2. MPA, MATRIX and other new generation spectrometer

- The green blinking LED on the probe signalizes that the spectrometer is ready for measurement.
- Press the button on the probe.
- The red LED on the probe signalizes that the spectrometer is measuring.
- After the measurement has been finished the green LED is switched on. The evaluation result is not shown on the probe LED. It is only displayed on the screen:
 - A green thumb up indicates that the evaluation is OK.
 - A red thumb down indicates that the evaluation is NOT OK.
 - If there is no thumb at all, additional measurements are necessary.

The program continues depending on the setting made on the *Instrument* tab in the *General Setup* (see chapter 2.1.2). If the entry is lower than 0, a message box opens. Confirm the message to continue. If the entry is higher than 0, the program waits as many seconds as being selected in the drop-down list and continues with the next step.

If additional measurements are necessary, the program repeats the first measurement step, otherwise it stops.

2.3.4 Statistics

The *Statistics* command allows to statistically evaluate QUANT and IDENT results. To display the statistical results produced a trend chart is available.

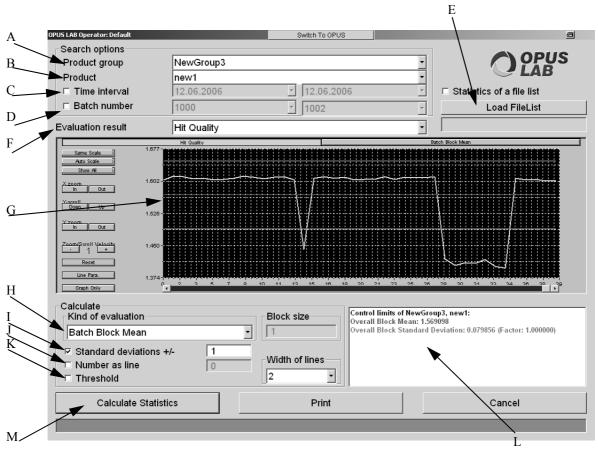


Figure 34: OPUS LAB - Statistics

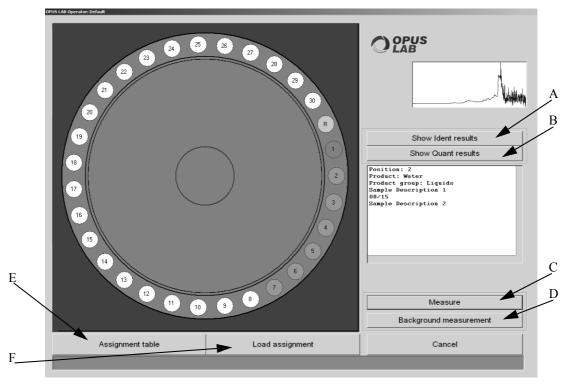
- A) Select the correct product group from the drop-down list.
- B) Select the correct product from the drop-down list.
- C) Define the interval of the statistical evaluation. First, activate the *Time Interval* check box. By default, the current date is shown which you can change manually. Click on the number and change it. If you click on the arrow head, a small calendar view pops up.
- D) It is also possible to search for batch numbers. To be able to select batch numbers from the drop-down list you have to observe the following: *Field 1* on the *Product Info* tab in the *Product Setup* has to contain the user-specific <u>description</u> of the charge number. The actual number has to be entered into the corresponding entry field in the *Measurement* dialog (figure 27). The spectra will then get a batch number during measurement. In D you define for which batch numbers the statistical evaluation is to apply. Activate the *Batch Number* check box and select the batch number from the drop-down list. The list contains the last 20 batch numbers.
- E) If you activate this check box, the *Search options* selection fields will become disabled. In this case spectra from an existing file list are used to perform the statistical evaluation. This file list has to be loaded only once to have the name of the list displayed in the lower field. If you do not activate this check box, spectra from a connected database are used to perform the statistical evaluation.
- F) Depending on the method used in the file list, you can select between the following evaluation results:

- Hit quality (IDENT)
- Conformity index
- Sum 1/2
- Mean conformity index
- Multi Evaluation 1/2/3
- Integration
- QUANT Components 1 3
- G) To have the trend chart displayed you first have to select the statistical evaluation function (H) and click on the *Calculate Statistics* button. The trend chart can also be opened by right clicking into (G).
- H) Select the kind of statistical evaluation function from the drop-down list. For detailed information on the single evaluation functions refer to the OPUS STATISTICS manual. Define the block size according to the evaluation function selected. To get reasonable results make sure that you define a meaningful block size.

Evaluation in batch blocks:

This kind of evaluation is not only available for file lists. When evaluating in batch blocks the file list contains additional traces with the column header *Batch number*. The statistical evaluation in data blocks uses spectra which have the same batch number. Additionally, these spectra with the same batch numbers have to be located next to each other. Reasonable evaluation results are not possible in case of spectra with overlappings. The following methods are available in case of evaluating in batch blocks: mean, standard deviation, variance.

- I) If you activate the check box, the entry field on the right will be enabled. Enter the standard deviation value which considers the entire spectrum range.
- J) If you activate the check box, the entry field on the right will be enabled. If you enter a value, a line is displayed at a certain *y* section of the spectrum. You can also define the width of this line.
- K) This option considers the entire spectrum range. If you activate this check box and depending on the method used, the limit will be considered in case of IDENT, upper and lower limit in case of QUANT, limit in case of conformity and sum limit in case of sum 1/2. This option is not available for Intergration and Multi Evaluation.
- L) This field shows the name of the product as well as the results of the average or limit values. The results have the same color as the corresponding lines displayed in the trend chart.



2.3.5 Sample changer

Figure 35: OPUS LAB sample changer dialog

Before starting any measurement using the sample changer, you have to assign the products to the corresponding sample positions. For detailed information, refer to chapter 2.3.5.1.

You can either assign and/or occupy positions, based on the following color code:

- White: neither assigned nor occupied
- Yellow: assigned
- Orange: occupied
- Dark orange: assigned

Red-colored positions may be attributed to an IDENT analysis failed, or to the fact that there have been outliers with regard to a QUANT analysis.

- A) The *Show IDENT results* button is only enabled if an identity test has been performed for the current measurement series. Clicking on this button will open the *Identity test result* dialog (see chapter 2.6).
- B) The *Show QUANT results* button is only enabled if a quantitative analysis has been performed for the current measurement series. Clicking on this button will open the *QUANT result* dialog (see chapter 2.5).
- C) If you click on the *Measure* button, a measurement series will start and the button name will change to *Stop*. Clicking on the *Stop* button will interrupt the measurement series as soon as the analysis for the current sample position has been completed.

- D) If you click on the *Background measurement* button, background spectra will be measured for the products on the positions selected.
- E) For details on this button refer to chapter 2.3.5.1.
- F) Click on the *Load assignment* button if you want to load an assignment which you have saved in a previous step (see *Save assignment* in chapter 2.3.5.1).
 Note: If you have activated the *Clear product description after measurement* check box in the *General Setup* (see chapter 2.1.1), the product settings only will be loaded. Otherwise, both the product settings and product information will be loaded.

Using a sample changer also allows to perform multiple measurements. Activate the *Container measurement* check box (see chapter 2.2.7) and define a batch and numerical container number. Make sure that you use different container numbers for the single products. The measurement result will be indicated in the analysis report. The report is sorted according to the container number.

2.3.5.1 Creating new assignment

There are different possibilities to assign products to sample changer positions. Either click on the *Assignment table* button (E in figure 35) to assign the complete sample changer, or assign single positions by clicking on the respective positions using the left mouse button. The positions turn from white to yellow. A right mouse click opens the assignment table specified for the selected positions (see figure 36).

0	erator: Default	Product Group Product I1: Sample Desc I2: Sample Desc	•	[Liquids Water 08/15	<u>×</u> ×
	ground measu fore start of n	irement neasurement serie	es o before each sa	ample	⊙ as de	fined in product
	A	ssign selected pos	sitions		Delete selé	ected rows
Position	Produ	ict Group	Product		11	12
1	Liquids	Wa	ter	08/15		
2	Liquids	Wa	ter	08/15		
3	Liquids	Wa	ter	08/15		
4	Liquids	Wa		08/15		
5	Liquids	Wa		08/15		
6	Liquids	War		08/15		
8	Liquids Liquids	War		08/15		
9	Liquius	9 VG	tei	00/13		
10						
11						
12						
13						
14						
15	•					Þ
	OK and	return	Save as:	signment		Cancel

Figure 36: Sample changer assignment table

To assign single positions to a product, first select the respective product from the *Product* drop-down list and fill in the *Sample Description* fields. Then, mark the position(s) which are to be assigned to this product and click on the *Assign selected positions* button. In case of a measurement series which consists of identical samples, you can select several sample positions. Press the *Shift* key while selecting the positions. This allows to assign all lines and columns simultaneously. The sample description can later be changed, if required.

To delete certain positions, first select the positions which are to be deleted and then click on the *Delete selected rows* button.

The *Background measurement* group field will only be displayed if you have OPUS LAB administrator rights (see *Introduction*). There are three different options to perform a background measurement using the sample changer:

- a) Before start of measurement series
- b) Before each sample measurement
- c) As defined in the product

You can define a validity period for background measurements (see chapter 2.2.2). If you activate the respective check box (figure 36), all background measurements will be tested at the beginning of the measurement series to see whether they are still valid. If not, new background measurements will have to be measured for the positions which do not have a valid background measurement. Click on the *OK and return* button to accept the current assignment. If you click on the *Save assignment* button, a dialog pops up. In this dialog you define a file name used to store the current assignment.

2.3.6 VECTOR 22/N-T, VECTOR 22/N-I specific notes

- 1) The sample changer of these two spectrometers can have two different zero points. One zero point is used for external transmission measurement and the other for integrating sphere measurements. The zero position used is determined by the measurement mode settings in the *General Setup* (see chapter 2.1.3). The *mos60* command allows to switch between these two zero positions.
- 2) VECTOR 22/N-T or VECTOR 22/N-I uses the *mot60* command to control the sample changer. You have to define this command in the *General Setup* (see chapter 2.1.3).
- 3) The VECTOR 22/N firmware does not support the *Sample changer* functionality provided by OPUS. Therefore, you have to deactivate the *Sample changer* in OPUS. Select the *Optic Setup and Service* function from the *Measure* menu. Click on the *Devices/Options* tab and deactivate the *Sample Changer* check box. In this case you have to specify the number of sample changer positions in the *General Setup* (see chapter 2.1.3).

2.4 Background measurements

PUS LAB Operator: Default	Switch To Opus	
O OPUS LAB		
Attention! Background measurement!		
Please put the empty and clean tensorWheel in background measurement position If the probe is in place, press the 'Measure background' button.		
Attention! Background measurement!		
Measure background		Back to setup

Figure 37: OPUS LAB background measurements dialog

To measure a background spectrum perform the following steps:

- Click on the *Measure background* button (see chapter 2.2.2). A new background spectrum will be measured and the old background spectrum will be replaced by the new one.
- Click on the *Measure background* button in the dialog for single sample measurements (see figure 27) or in the dialog for sample changers (see figure 35). The validity period specified for the current background spectrum will be verified. A new background spectrum will be measured if the validity period of the current background spectrum has expired. If you have activated the *Cleanness test* option (see figure 9 on page 16) for the current product, the probe cleanness will also be tested.

Note: In this case the *Back to setup* button label changes into *Continue with sample measurement*. This button is deactivated if the *Enforce user to perform background* check box is activated (see figure 9 on page 16).

• Clicking on the *Measure* button in the dialog for single sample measurements (see figure 27) or in the dialog for sample changers (see figure 35) the validity period of the current background spectrum will be verified. A new background spectrum will be measured if the validity period of the current background spectrum has expired. If you have activated the *Cleanness test* option (see figure 9 on page 16) for the current product, the probe cleanness will also be tested.

Note: In this case the *Back to setup* button label changes into *Continue with sample measurement*. This button is deactivated if the *Force user to perform background* check box is activated (see figure 9 on page 16).

2.4.1 Cleanness test

PUS LAB Operator: Default	Switch To Opus	
OPUS LAB		
Attention! Reference measurer	ment for cleanness test!	
Please put the empty and clean tensorWheel in background measurement position If the probe is in place, press the 'Measure background' button.		
Attention! Reference measurer	ment for cleanness test!	
C Check cleanness		
• Reference for cleanness check	Change threshold	
Measure background		Back to setup

Figure 38: OPUS LAB background measurements - Cleanness test

The probe cleanness test determines the deviation between the spectrum of the S_{test} probe and the reference spectrum of the clean S_{ref} probe. The deviation is calculated as follows:

deviation =
$$\Delta k (\sum_{i=1}^{N} (S_{ref,i} - S_{test,i})^2)$$

with Δk = distance of the wavenumber lattice points

N = number of the points in the spectrum

 $S_{ref,i}$ = spectral value of the reference spectrum at the lattice point i

 $S_{test,i}$ = spectral value of the spectrum at the lattice point i which has to be tested

If the deviation exceeds the user-defined threshold, the probe is identified as being contaminated.

In order to specify the required parameters you have to perform the following steps:

Measure a reference spectrum for the cleanness test ٠

Make sure to use a clean probe when measuring a reference spectrum. To start the measurement click on the *Reference cleanness* test button (see figure 9 on page 16). The Reference Measurement dialog for cleanness test will open (see figure 38). Select the Reference for cleanness check option and click on the Measure background button.

Define the pass/fail tolerances for the cleanness test

It is recommended to perform a probe test immediately after the reference measurements have been recorded. Activate the (figure Check cleanness option 38) and click the on Measure background button. This enables you to calculate the pass/ fail tolerance levels for a clean probe. Based on these levels you can set the threshold value after clicking on the Change threshold button.

If the cleanness test has been set up completely, you can perform the test at any time.

2.5 **QUANT** results

The results evaluated by quantitative analysis include different types of parameters.

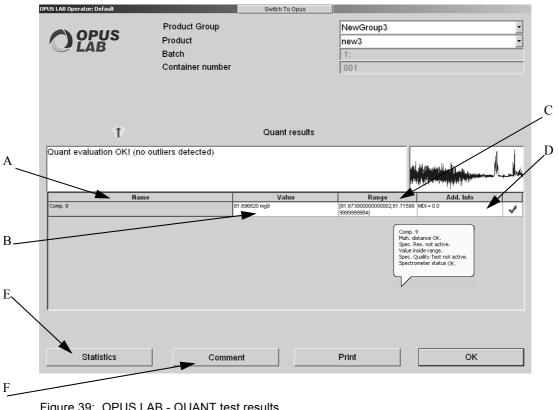


Figure 39: OPUS LAB - QUANT test results

- A) Component name as defined in QUANT 2 method.
- B) Quantitative analysis result specified by the corresponding unit.
- C) This column indicates whether the values are within or beyond the specified range limits. The lower and upper range limits are defined in the *Product Setup* (see chapter 2.2.4). The result can be indicated as follows:

OK: The value is within the range limits.

< lower limit: The value is below the lower range limit.

> upper limit: The value exceeds the upper range limit.

There will be a new table column for density outlier, as this feature is not an error but some kind of information. The spectrum might be considered for a calibration method expansion.

D) Additional information is provided:

Green check mark: Analysis is O.K

Red cross: The maximum Mahalanobis distance value has been higher during the analysis (see QUANT manual and scale factor Mahalanobis distance in chapter 2.2.4). If you position the cursor on the column, you get further information on troubleshooting. The Mahalanobis distance index (MDI) is specified as quantitative measure for the deviation and is calculated as follows:

$MDI = \frac{MHD}{MHD_LIMIT*MHD_FACTOR}$

with MHD = Mahalanobis distance

*MHD*_*LIMIT* = Mahalanobis distance threshold

MHD_FACTOR = Factor as defined in configuration form

- E) To statistically evaluate the QUANT result click on the *Statistics* button. For details see chapter 2.3.4.
- F) You can enter a comment to the QUANT result by clicking on the Comment button. The comment will be stored in the HISTORY data block (HISTORY).

2.6 Identity test result

OPUS LAB Operator: Default		Switch To O	pus		
OPU	Product Group S Product Batch Container numb	er	NewGrou new1 3: 003	<u>193</u>	v
444		Identity test	results		
Sample Instruct	is identical to Substanc ion:	eA		Herbits by Married Law Lifester	Marin Mar
				a state of the second stat	
lio 1 Substan	llame ceA		Hit Quality	1000.000	

Figure 40: OPUS LAB - IDENT test results

There are three types of identity test results possible:

1) Best Hit (expected reference)

The analyzed sample is tested to verify whether it is identical to the expected reference. For details on how to define the expected reference, refer to the OPUS IDENT manual. The following two results are possible:

- a) **Sample identified** (see figure 40). The instruction refers to the entry in the *Instruction if substance is identified* field (see chapter 2.2.5).
- b) Sample not identified. In this case the result field is colored in red and the thumb points down. Additionally, the name of the expected reference specified in the pre-defined *List of references* (see chapter 2.2.5) will also be displayed. This reference is very similar to the sample. The *Sample is not identified* instruction text will stay the same for all three types of identity test results.

2) Best Hit (without given reference)

The results are displayed in the same way as described under *Best Hit* (*expected reference*).

3) Hit List

The list of the best hits is displayed.

To statistically evaluate the IDENT result click on the *Statistics* button (see chapter 2.3.4). You can enter a comment to the IDENT result by clicking on the *Comment* button. The comment will be stored in the HISTORY data block (HISTORY).

In case of an evaluation using more than one IDENT method the name of the respective method will be indicated by additional lines in the test result (see figure 41).

PUS LAB Operator:	Default			
	DPUS .AB	Product Group Product Sample Description 1 Sample Description 2	Liquids Water	× ×
Hit list For 1 hit(s) t better than t	the hit quality he threshold.	Identity test res	ults	un and a start of the start of
No		Name	Hit Quality	Threshold
No Method 1		llame		
Method 1 1	SubstanceA		-	
	SubstanceA Ident_Test.FAA		1.353	1000.000
Method 1 1	SubstanceA			
Method 1 1 Method 2 1	SubstanceA Ident_Test.FAA		1.353	1000.000

Figure 41: OPUS LAB - IDENT test result from more than one method

2.6.1 Notes on hierarchical IDENT and class tests

If the *Class test* option has been activated in the IDENT method and the result of the IDENT test is identical to the class, the OPUS LAB result will be OK. In this case the following information is displayed:

• Best Hit (expected reference)

Sample is identical to *Groupname* (member of *Classname* class). With:

Groupname being a placeholder for the current group name. *Classname* being a placeholder for the current class name.

• Sample is member of *Classname* class With:

Classname being a placeholder for the current class name.

2.7 Multi-sample evaluation results

If you perform multi-sample evaluations (e.g. using a sample changer or performing multiple measurements), it is possible to display and print an overall report of the results. In this case the *Show overall report* button is shown in figure 39 and 40. Click on this button to display the corresponding overall report dialog.

DPUS LAB Oper	ator: Default Identity test re	esults	Switch To Opu	s	_				
Product	selection	NewGroup3, ne	w1			-			
Spectrur	Batch: Method filename: D:\Projekte\OPUS\Debug\OpusLab\Ident\Ident_OK.FAA(4/02/04;14:28:05) Spectrum pathname: D:\Projekte\OPUS\Debug\OpusLab\Spec\NewGroup3\new1 Measured sample number: 3								
Sample No.	Container number	Spectrum	Date/Time	Expected Reference Hit Quality (Threshold)	Best Hit Hit Quality (Threshold)	ldentified			
1	001	20060511_001.0	05/11/06 10:46:01	SubstanceA 1.605 (1000.000)		0			
2	002	20060511_002.0	05/11/06 10:46:13	SubstanceA 1.611 (1000.000)		0			
3	003	20060511_003.0	05/11/06 10:46:22	SubstanceA 1.605 (1000.000)		0			
St	atistics	Comment	Print			ок			

Figure 42: OPUS LAB overall report - IDENT evaluation

Select the product from the *Product selection* drop-down list to display the corresponding results. If you click on the *Print* button, the evaluation results of the current product will be printed. Click on the *Comment* button to add a comment to the results.

3 File interface

3.1 OPUS LAB log files

3.1.1 Initialization file

Format

ASCII. Each line consists of a key word followed by an equal sign (=) and the value of the entry. The italicized values are placeholders, their content is explained in the following chapter.

Path

Applicationpath\Log\Log.ini

Note: Applicationpath is the directory, in which OPUS LAB has been installed.

Content

[GENERAL] Separator=SeparatorSign CSVFile=FlagCSVFile

[PDFReport] Print=*FlagDruckPDFReport* PDFAsStandardPrintout=*FlagPDFAsStandardPrintout* Comment.1=*PDFComment1* Comment.2=*PDFComment2* Comment.3=*PDFComment3*

[GenericLog] NrEntries=NrEntries Entry.i=EntryKeyWord

[ProductLog] NrEntries=*NrEntries* Entry.i=*EntryKeyWord*

[InterfaceLog] Active=ActiveMarker LogFilePath=LogFilePath LogFileName=LogFileName

With:

General parameters [GENERAL]

SeparatorSign
 Sign which separates the individual entries in the log file.
 Value range: Any
 Format: Character string

Note: If this entry is missing, a semicolon (;) is used as standard.

• FlagCSVFile

Flag, if log file is stored as csv file (csv = comma-separated file). A csv file has the extension csv and can be directly loaded into Microsoft Excel.

Values: YES = log file is stored as csv file

Note: For all other values the log file extension is .log.

Print PDF report [PDFReport]

• FlagPrintPDFReport

Flag, if PDF print-out file is created.			
Value range:	YES = create a PDF file.		
	For all other values no additional PDF file is cre-		
	ated.		
Format:	Character string		

• FlagPDFAsStandardPrintout

This flag is only used if <i>FlagPrintPDFReport</i> = YES. If <i>FlagPDFAs</i> -		
StandardPrintout is true, only a PDF print-out is created.		
Value range:	YES = only one PDF file is created.	
	For all other values both a printer output and a	
	PDF file is created.	
Format:	Character string	

• PDFComment1-3

In order to distinguish a PDF print-out (belated) from a standard print-out you can add up to 3 comments into the PDF file.

Interface file parameters [InterfaceLog]

•	<i>ActiveMarker</i>	
	Marker which indicates whether an interface file has to be created.	
	Value range:	YES = interface file is created.
		For all other values no interface file is created.
	Format:	Character string
	I a ~ Eila Dath	

LogFilePath
 This entry indicates the path name in which the interface file is stored.
 Value range: Name of an existing path
 Format: Character string

• LogFileName

This entry indicates the name of the interface file.Value range:Name of a fileFormat:Character string

Common settings for the general and product-specific log file, and the interface file parameters [ProductLog] [GenericLog] [InterfaceLog]

•	NrEntries	
	Number of comp	bonent analyses recorded in the log file.
	Value:	1 up to 100
	Format:	Integer

• i

Index of the i-th analysis date		
Value range:	1 up to NrEntries	
Format:	Integer	

• EntryKeyWord

Key word which is assigned to the *i*-th analysis date.

The following key words are supported:

!PRD	Sample description
PRG	Product group
!PRN	Product
!DAT	Time of measurement
!SPP	Spectra path
!SPN	Spectra file name
!IDR	Identity test result
!QAR	QUANT results
!QAO	QUANT outlier marker
!QAB	QUANT threshold value deviation marker
!XPM	Experiment file
Format:	Character string

Note: If these entries are not available, the following standard values will be used:

General log file parameters [GenericLog] NrEntries=6 Entry.1=!DAT Entry.2=!PRG Entry.3=!PRN Entry.4=!SPP Entry.5=!SPN Entry.6=!XPM

Product-specific log file parameters [ProductLog] NrEntries=5 Entry.1=!DAT Entry.2=!PRN Entry.3=!PRD Entry.4=!IDR Entry.5=!QAR Interface file parameters [InterfaceLog] NrEntries=6 Entry.1=!DAT Entry.2=!PRG Entry.3=!PRN Entry.4=!SPP Entry.5=!SPN Entry.6=!XPM **Example:** [GENERAL] Separator=; CSVFile=NO [PDFReport] Print=NO PDFAsStandardPrintout=NO Comment.1=PDF Comment 1 Comment.2=PDF Comment 2 [GenericLog] NrEntries=6 Entry.1=!DAT Entry.2=!PRG Entry.3=!PRN Entry.4=!SPP Entry.5=!SPN Entry.6=!XPM [ProductLog] NrEntries=5 Entry.1=!DAT Entry.2=!PRN Entry.3=!PRD Entry.4=!IDR Entry.5=!QAR [InterfaceLog] Active=NO LogFilePath=c:\OpusLabInterface LogFileName=OpusLab NrEntries=6 Entry.1=!DAT Entry.2=!PRG Entry.3=!PRN Entry.4=!SPP Entry.5=!SPN Entry.6=!XPM

3.1.2 General log file

This file is created if the *Active* check box in the *General Log File* group field has been activated on the *Log/report* tab in the *Product Setup* (see chapter 2.2.8).

Format

ASCII. The format of a line is defined in the *Initialization* file (see chapter 3.1.1).

Path

Applicationpath\Log\Meas_*MM_YYYY*.*Extension*

With:

Applicationpath			
Directory in which OPUS LAB has been installed.			
MM	Placeholder for the month		
YYYY	Placeholder for the year		
Extension	The standard extension is <i>log</i> . If the <i>CSVFile</i> flag is set to <i>YES</i>		
	in the log ini file, the file extension will be <i>csv</i> .		

Content

Results of the OPUS LAB analysis. For each analysis a line is attached, including the current results.

3.1.3 Product-specific log file

This file is created if the *Active* check box in the *Product log file* group field has been activated on the *Log/report* tab in the *Product Setup* (see chapter 2.2.8).

Format

ASCII. The format of a line is defined in the *Initialization* file (see chapter 3.1.1).

Path

Applicationpath\Log*Productgroup**Product_MM_YYYY.Extension*.

With:

Applicationpath:	Directory in which OPUS LAB has been installed.
Productgroup:	Placeholder for the name of the product group
Product:	Placeholder for the name of the product
MM:	Placeholder for the month

YYYY:Placeholder for the yearExtension:The standard extension is log. If the CSVFile flag is set to YESin the log ini file (see chapter 3.1.1), the file extension will be
csv.

Content

Results of the OPUS LAB analyses. For each analysis a line is attached, including the current results.

3.1.4 Interface file

A setting in the *Initialization* file (see chapter 3.1.1) defines whether this file is created.

Format

ASCII. The format of a line as defined in the *Initialization* file (see chapter 3.1.1).

Path

The path and file name are defined in the *Initialization* file (see chapter 3.1.1).

Content

Results of the OPUS LAB analyses. The file contains only one line, including the results of the last analysis performed.

3.1.5 PDF log files

In addition to a hardcopy print-out you can create a PDF file when printing evaluation results (see *Print* buttons in figure 39, 40 and 42 and *GMP Mode* in chapter 2.2.8). The settings in the [PDFReport] section of the log initialization file (see chapter 3.1.1) are mandatory when creating the PDF file.

3.1.5.1 Single sample QUANT results

•	Path name Applicationpath	Log\Productgroup\Reports\Product_MM_YYYY
	With:	
	Applicationpath:	Directory in which OPUS LAB has been installed
	Productgroup:	Placeholder for the product group name
	Product:	Placeholder for the product name
	MM:	Placeholder for the month
	YYYY:	Placeholder for the year

File name . Quant_YYYYMMDD_HHNNSS.pdf With: YYYY: Placeholder for the year Placeholder for the month MM: DD: Placeholder for the day HH: Placeholder for the hour Placeholder for the minute NN: SS: Placeholder for the second

Note: The time indicated in the file name specifies the time at which the PDF file has been created and not the measurement time.

• Content

Same as hardcopy print-out. Optionally, you can add PDF-specific comments (see [PDFReport] chapter in 3.1.1)

3.1.5.2 Single sample IDENT results

• Path name

*Applicationpath**Log**Productgroup*\Reports*Product_MM_YYYY* With:

Applicationpath:Directory in which OPUS LAB has been installed.Productgroup:Placeholder for the product group nameProduct:Placeholder for the product nameMM:Placeholder for the monthYYYY:Placeholder for the year

• File name

Ident_YYYYMMDD_HHNNSS.pdf

With:

YYYY:	Placeholder for the year
MM:	Placeholder for the month
DD:	Placeholder for the day
HH:	Placeholder for the hour
NN:	Placeholder for the minute
SS:	Placeholder for the second

Note: The time indicated in the file name specifies the time at which the PDF file has been created and not the measurement time.

• Content

Same as hardcopy print-out. Optionally, you can add PDF-specific comments (see [PDFReport] section in chapter 3.1.1).

3.1.5.3 Overall reports QUANT results

Path name Applicationpath\Log\OverallReports MM YYYY With: Applicationpath: Directory in which OPUS LAB has been installed. Placeholder for the month MM: YYYY: Placeholder for the year File name • Quant YYYYMMDD HHNNSS.pdf With: YYYY Placeholder for the year Placeholder for the month MM DD Placeholder for the day Placeholder for the hour ΗH NN Placeholder for the minute SS Placeholder for the second

Note: The time indicated in the file name specifies the time at which the PDF file has been created and not the measurement time.

• Content

Same as the hardcopy print-out. Optionally, you can add PDF-specific comments (see [PDFReport] section in chapter 3.1.1)

3.1.5.4 Overall reports IDENT results

•	Path name <i>Applicationpath</i> \Log\OverallReports_ <i>MM_YYYY</i> With:		
	Applicationpath:	Directory in which OPUS LAB has been installed.	
	MM:	Placeholder for the month	
	YYYY:	Placeholder for the year	
File name Ident YYYYMMDD HHNNSS.pdf		DD_HHNNSS.pdf	
	With:		
	ҮҮҮҮ:	Placeholder for the year	
	MM:	Placeholder for the month	
	DD:	Placeholder for the day	
	HH:	Placeholder for the hour	
	NN:	Placeholder for the minute	
	SS:	Placeholder for the second	

Note: The time indicated in the file name specifies the time at which the PDF file has been created and not the measurement time.

• Content

Same as hardcopy print-out. Optionally, you can add PDF-specific comments (see [PDFReport] section in chapter 3.1.1)

4 Measuring and evaluating FTIR spectra on microtiter plate

4.1 Preparing OPUS LAB for HTS-XT measurements

During the installation procedure select the *Custom* mode and activate the *HTS*-XT check box when selecting the instrument configuration. Follow the on-screen installation instructions.

If OPUS LAB has already been installed and subsequently needs to be configured, select the *Modify* program mode. Activate the *HTS-XT* check box when selecting the instrument configuration and follow the on-screen installation instructions.

To control the *Twister*TM microtiter stack device directly from OPUS LAB you have to install the control software used for the stack device. The installation can be performed by the OPUS LAB CD. Start *Setup.exe* from the *Twister Software/Integrators Kit* folder and follow the on-screen instructions.

*Twister*TM and the spectrometer are connected by the *COM 2* interface.

4.1.1 Initialization file entries

The settings for measurements using the HTS-XT spectrometer have to be defined in the *OPUSLab.ini* file. This file is stored in the *Applicationpath\Data\OpusLab.ini* path. *Applicationpath* is the directory in which OPUS LAB has been installed. Double click on the file to open it directly from the Windows Explorer. The [EXTERNAL_ACC] section has to include the following entries:

[EXTERNAL_ACC] ACTIVE=YES ITYPE=HTS-XT PATH=HTS-XT FILE=HTS.ini Define the individual HTS-XT reference position in the *HTS-XT.ini* file. Data path: *Applicationpath**HTS-XT*\.

[GENERAL] NAME=HTS-XT REF_POS96_X_MOT_STEPS=Number of motor steps in x-direction for pos. A1 REF_POS96_Y_MOT_STEPS=Number of motor steps in y-direction for pos. A1

All the other settings can be directly defined on the OPUS LAB software interface. When storing these settings they will automatically be imported into the *OPUSLab.ini* or *HTS.ini* file.

4.1.2 Log initialization file entries

OPUS LAB also allows to create a so-called log file. This log file enables to report measurement parameters and evaluation results, and to import them into simple external worksheet programs. The *Log.ini* initialization file (data path: *Applicationpath\HTS-XT*) defines which one of the parameters available will be saved (see chapter 3.1).

Each OPUS LAB measurement is reported within the general log file, regardless of the product selected. Whereas the product-specific log file only reports OPUS LAB measurements which belong to a specific product. In case of HTS-XT measurements it is possible to create a plate-specific log file, i.e. for each microtiter plate measured a separate text file will be created. This text file includes different kinds of information on each measurement position. The plate-specific log file is stored by the *PlateDescription_MeasurementDateTime* file name in the *Applicationpath\Log\Plates* path. This plate-specific log file can include the following parameters:

Parameter	Log file key words
Sample description	!PRD
Product group	!PRG
Product	!PRN
Time of measurement	!DAT
Spectra path	!SPP
Spectra file name	!SPN
Identity test result	!IDR
QUANT results	!QAR
QUANT outlier	!QAO
QUANT threshold deviation	!QAB
Spectra quality test result	!SQT
Experiment file	!XPM

Note: If the above mentioned entries are not available, the following standard values will be used:

Parameter for plate-specific log file [PlateLog] NrEntries=6 Entry.1=!DAT Entry.2=!PRG Entry.3=!PRN Entry.4=!SPP Entry.5=!SPN Entry.6=!XPM

4.2 HTS-XT measurements

Select the *OPUS LAB* command from the *Measure* menu. To measure IR microtiter plates using the *HTS-XT* module click on the *Measurements* button. The *Measuring method selection* dialog opens (figure 26 on page 38). Click on the *HTS-XT* button and define the settings described in the following dialog (see figure 43) which will be displayed.

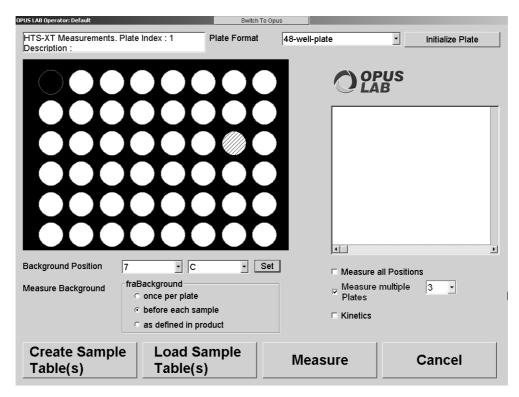


Figure 43: Define microtiter format and measurement positions

4.2.1 Defining the microtiter format and selecting measurement positions

4.2.1.1 Assigning measurement positions

Select the microtiter format to be measured (48, 96, 384 or 1,536 positions) from the *Plate format* drop-down list.

The position specified for the background measurement can be set on any microtiter plate position, using the *Background position* drop-down lists. Subsequently, this position will no longer be available for a sample measurement. There are different possibilities to perform a background measurement. Either *once per plate*, *before each sample* position or *as defined in the product* definition (see *Product Setup* dialog in chapter 2.2). Select the respective option button to define the kind of background measurement (see figure 43).

The sample position can directly be selected on the microtiter plate display (see figure 43) by a left mouse click. To select several positions separately press the $\langle CTRL \rangle$ key. If you want to select an entire plate section, move the cursor to the initial position. Then, press the $\langle CTRL \rangle$ and $\langle SHIFT \rangle$ key and click on the corresponding corner position. Activate the *Measure all positions* check box to select the entire microtiter plate. The positions selected are displayed in yellow. Click on the *Initialize plate* button to reset the plate positions selected.

4.2.1.2 Measuring several microtiter plates

If you connect the *HTS-XT* to the *Twister*TM microtiter stack device, you can repeatedly measure several microtiter plates. The parameters for the *Twister*TM are defined in the *Product Setup* (chapter 2.2). Click on the *Calibrate Stacker* button on the HTS-XT tab (see figure 47).

To define the number of plates you want to measure, activate the *Measure multiple plates* check box and select the number of plates from the drop-down list.

4.2.1.3 Repeated measurement of one microtiter plate

You can measure a microtiter plate several times by activating the *Kinetics* check box. The *Kinetics* parameters are defined in the *Product Setup* (see *HTS-XT* tab in chapter 4.3).

4.2.1.4 Loading existing assignment tables

Instead of a completely new setting of the microtiter plate positions, you can also load an assignment table which has been previously created and stored. Click on the *Load sample table(s)* button (see figure 43).

4.2.1.5 Creating sample tables

If you have finished the settings, click on the *Create sample table(s)* button. Your settings will be imported into an assignment table (see figure 44).

4.2.2 Assignment table

Product Group Product			te	st		•
Product			te	st		•
	I1: San	nple descript	ion 1 Sa	mple 1		
I2: Sample des				solid		
	13: San	nple descript	ion 3 w	ite		
Microplate			T	•		
Description	Plate 1		Total Number of Plate:			
Description	Plate 1 ode for description		Total Number of Plate: Current Plate Number			
Description	J. C.					
Description	ode for description		Current Plate Number	< 1 >		
Description	ode for description	ected positio	Current Plate Number	< 1 >	elected rows	
Description	de for description Assign sel		Current Plate Number	<1 → Delete s		
Description	Assign sel	Product	Current Plate Number	<1 → Delete s	13	
Description Use barce Position B1	Assign sel	Product test	Current Plate Number	CI > Delete s	I3 white	
Description Use barce Position B1 C1	Assign sel Product Group test test	Product test test	Current Plate Number	CI > Delete s	13 white white	
Description Use barce Position B1 C1 D1	Assign sel Product Group test test	Product test test test	Current Plate Number	<1 > Delete s	13 white white white	
Description Use barcl Position B1 C1 D1 E1	Assign sel Product Group test test test test	Product test test test test	Current Plate Number	CI > Delete s I2 Solid Solid Solid Solid Solid	I3 white white white white	
Description Use barce Position B1 C1 D1 E1 F1	Assign sel Product Group test test test test test	Product test test test test test	Current Plate Number	<1 > Delete s	I3 white white white white white	
Description Use barce Position B1 C1 D1 E1 F1 G1	Assign sel Product Group test test test test	Product test test test test	Current Plate Number	CI > Delete s I2 Solid Solid Solid Solid Solid	I3 white white white white	

Figure 44: Assignment table

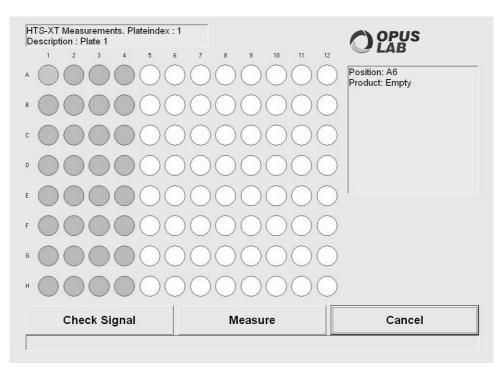
Each position on the table must contain an entry which describes the product to be measured on this position. This is important as the measurement experiment used defines the evaluation method and type of data storage (see those settings specified in the *Product Setup*).

To create an entry use the *Product group* and *Product* drop-down lists (figure 44). Enter possible descriptions into the *Sample description 1* and *Sample description 2* text fields. Select the respective lines of the assignment table for which the entry has to be created. Click on the *Assign selected positions* button.

Each microtiter plate needs to have a title. Enter this title into the *Microplate Description* field. If you measure several plates, the total number of measurements is indicated next to the *Description* field on the right. You can switch between the assignment tables of the different plates. Click on the arrow button next to *Current Plate Number*.

To store the assignment settings in a file, click on the *Save assignment* button. To close the assignment table, e.g. to be able to start measurement, click on the *OK and return* button. The microtiter plate will be displayed again. The positions selected and assigned by a product will now be orange. Positions selected which are not assigned to any product will still be yellow and cannot be measured as no product, i.e. no measurement experiment, has been defined. If you place the cursor on any position, the assignment will be indicated in the text field next to the microtiter plate.

To measure the microtiter plate, click on the *Measure* button. The *Measure* dialog box opens (see figure 45).



4.2.3 Measuring microtiter plate

Figure 45: Measure dialog

Before starting measurement, check the measurement signal on the microtiter plate used. Click on the *Check signal* button. Position the microtiter plate into the HTS-XT sample compartment. When clicking on the *Check signal* button, measurement starts on the A1 position of the plate, using the current measurement experiment. During this measurement the signal intensity and peak position of the interferogram will be diagnosed. If these features reveal to be all right, you will get the *OK* to start measurement. If problems arise, a warning will indicate the error.

The positions to be measured are displayed in orange. After starting measurement click on the *Measure* button, and the positions which have already be measured will change their color. They will turn to green or red, depending on whether the spectra quality test results have been positive or negative (see figure 46). The status bar below the microtiter plate always shows the current measurement position.

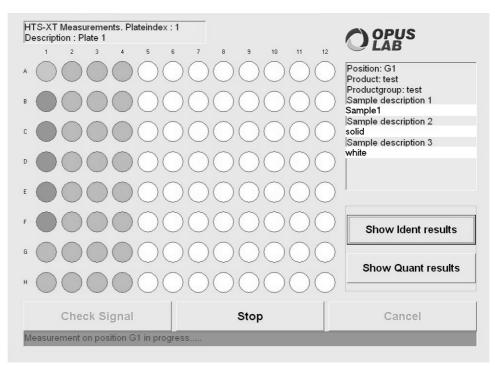


Figure 46: Current measurement display

The measurement of one or (more) microtiter plates can be interrupted by clicking on the *Stop* button.

Evaluation results obtained by IDENT and QUANT methods can be displayed during or after measurement. Click on the *Show IDENT results* or *Show QUANT results* buttons. The screen shows the corresponding evaluation results of one microtiter plate position. You can switch between each position using the scrollbar. The current position is shown in the *Sample description 1* field. You can get an overview of all measurement results by clicking the *Show overall report* button.

4.3 HTS-XT configuration

Product-specific settings, e.g. the measurement experiment to be used, evaluation methods desired as well as data storage are defined and stored in the *Product Setup* (see chapter 2.2).

Use the *HTS-XT* tab (see figure 47) to define settings which specify the HTS-XT microtiter plate module.

OPUS LAB Operator	: Default		Switch To Opus		
O PP	Product Gro	up TestGruppe		New product group	Delete product group
	Product	TensorWheel		New product	Delete product
Backgrour	nd Multi Evaluation	QUANT IDENT	Storing Options	Product Info Log/repor	t HTS-XT
Kinetic	s llow repeated measurer	monte of single micro	niatos		
M A	now repeated measurer	nents of single micro	plates		
Nur	nber of repetitions			77 •	
Lag	time		Run No.	0 min.	
	specific log file cti∨e				
	Calibrate St	acker			
	Save			Back	

Figure 47: OPUS LAB Product Setup - HTS-XT

4.3.1 Repeated measurements of a microtiter plate

If you want to repeatedly measure one single microtiter plate (e.g. to measure kinetics), activate the *Allow repeated measurements of single microplates* check box (see figure 47). Use the *Number of repetitions* selection box to define the number of repeated measurements for this particular plate. You can set the delay before measurement after each measurement repetition (i.e. the measurement of all sample positions defined on the microtiter plate) using the *Lag time* selection box. It is possible, e.g. to measure a plate three times without any interruption, and define a 30-minutes' delay before the forth run and a 1-hour's delay before the fifth run.

4.3.2 Plate-specific log file

If you activate the *Active* check box, an individual log file will be created for each microtiter plate measured. All measurement parameters and evaluation results defined in the *log.ini* initialization file will be imported into this log file (see chapter 2.2.8).

4.3.3 Calibrating Twister[™] (a stacker for microtiter plates)

To automatically measure several microtiter plates you have to connect the *HTS-XT* microtiter plate module to the *Twister*TM stacker. Before being able to calibrate the *Twister*TM you have to install the corresponding control software (see chapter 4.1). Calibrate the *Twister*TM when using it for the first time. OPUS LAB supports this calibration.

Click on the *Calibrate stacker* button (see figure 47). A window opens (see figure 48) which shows the default HTS-XT and $Twister^{TM}$ configuration (HTS-XT is directly to the left of $Twister^{TM}$).

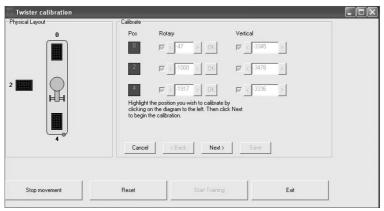


Figure 48: Calibrating Twister[™] (stacker for microtiter plates)

To start the *Twister*TM calibration click on the *Start training* button. Follow the on-screen instructions after each calibration step. The positions to be measured by *Twister*TM (input and output stack, *HTS-XT* drawer) and the dimensions of the microtiter plates used will be determined. If the calibration has been successful, click on the *Save* button to store the settings.

5 Measuring and evaluating Raman spectra on microtiter plate

5.1 Preparing OPUS LAB for HTS-R measurements

During the installation procedure select the *Custom* mode and activate the *HTS*-XT check box when selecting the instrument configuration. Follow the on-screen installation instructions.

If OPUS LAB has already been installed and subsequently needs to be configured, select the *Change program* mode. Activate the *HTS-R* check box when selecting the instrument configuration and follow the on-screen installation instructions.

5.1.1 Initialization file entries

The settings for measurements using the HTS-R spectrometer have to be defined in the *OPUSLab.ini* file. This file is stored in the *Applicationpath\Data\OpusLab.ini* path. *Applicationpath* is the directory in which OPUS LAB has been installed. Double click on the file to open it directly from the Windows Explorer. The [EXTERNAL_ACC] section has to include the following entries:

[EXTERNAL_ACC] ACTIVE=YES ITYPE=HTS-R PATH=HTS-R FILE=HTS-R.ini

Define the individual HTS-R reference position in the *HTS-R.ini* file. Data path: *Applicationpath**HTS-R*\.

[GENERAL] NAME=HTS-R REF_POS49_X_MOT_STEPS=Number of motor steps in x-direction for pos. A1 REF_POS49_Y_MOT_STEPS=Number of motor steps in y-direction for pos. A1 All the other settings can be directly defined on the OPUS LAB interface. When storing these settings they will automatically be imported into the *OPUSLab.ini* or *HTS-R.ini* file.

5.1.2 Log initialization file entries

OPUS LAB also allows to create a so-called log file. This log file enables to report measurement parameters and evaluation results, and to import them into simple external worksheet programs. The *Log.ini* initialization file (data path: *Applicationpath\HTS-R*) defines which one of the parameters available will be saved (see chapter 3.1).

Each OPUS LAB measurement is reported within the general log file, regardless of the product selected. Whereas the product-specific log file only reports OPUS LAB measurements which belong to a specific product. In case of HTS-R measurements it is possible to create a plate-specific log file, i.e. for each microtiter plate measured a separate text file will be created. This text file includes different kinds of information on each measurement position. The plate-specific log file is stored by the *PlateDescription_MeasurementDateTime* file name in the *Applicationpath\Log\Plates* path. This plate-specific log file can include the following parameters:

Parameter	Log file key words
Sample description	!PRD
Product group	!PRG
Product	!PRN
Time of measurement	!DAT
Spectra path	!SPP
Spectra file name	!SPN
Identity test result	!IDR
QUANT results	!QAR
QUANT outlier	!QAO
QUANT threshold deviation	!QAB
Spectra quality test result	!SQT
Experiment file	!XPM

Note: If the above mentioned entries are not available, the following standard values will be used:

Parameter for plate-specific log file [PlateLog] NrEntries=6 Entry.1=!DAT Entry.2=!PRG Entry.3=!PRN Entry.4=!SPP Entry.5=!SPN Entry.6=!XPM

5.2 HTS-R measurements

Select the *OPUS LAB* command from the *Measure* menu. To measure IR microtiter plates using the *HTS-R* module click on the *Measurements* button. The *Measuring method selection* dialog opens (figure 26 on page 38). Click on the *HTS-R* button and define the settings described in the following dialog (see figure 49) which will be displayed.

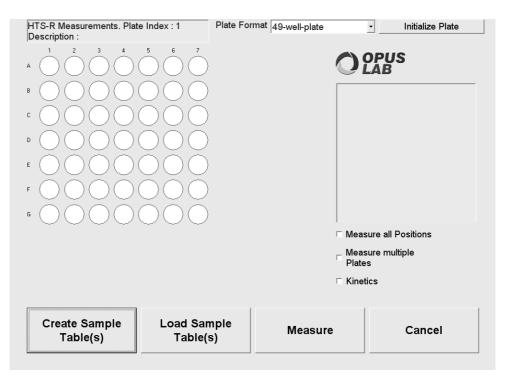


Figure 49: Define microtiter format and measurement positions

5.2.1 Defining the microtiter format and selecting measurement positions

5.2.1.1 Assigning measurement positions

Select the microtiter format to be measured (49 positions) from the *Plate format* drop-down list.

The sample position can directly be selected on the microtiter plate display (see figure 49) by a left mouse click. To select several positions separately press the $\langle CTRL \rangle$ key. If you want to select an entire plate section, move the cursor to the initial position. Then, press the $\langle CTRL \rangle$ and $\langle SHIFT \rangle$ key and click on the corresponding corner position. Activate the *Measure all positions* check box to select the entire microtiter plate. The positions selected are displayed in yellow. Click on the *Initialize plate* button to reset the plate positions selected.

5.2.1.2 Repeated measurement of one microtiter plate

You can measure a microtiter plate several times by activating the *Kinetics* check box. The *Kinetics* parameters are defined in the *Product Setup* (see *HTS-R* tab in figure 53).

5.2.1.3 Loading existing assignment tables

Instead of a completely new setting of the microtiter plate positions, you can also load an assignment table which has been created and stored earlier. Click on the *Load sample table(s)* button (see figure 49).

5.2.1.4 Creating sample tables

If you have finished the settings, click on the *Create sample table(s)* button. Your settings will be imported into an assignment table (see figure 50).

5.2.2 Assignment table

) OPUS LAB	Product Group Product I1: Product Desc	Te Te ription 1 Sa			•
Use barcode for d	escription ssign selected posi	Total Number of Plates 3 Current Plate Number	< 1 >	te selected rows	
A1 Test B1 C1 D1 E1 F1 G1 A2 B2	ct Group	Product Test		I1 Sample 1	
C2	and return	Save assig	anmont	Cancel	



Each position on the table must contain an entry which describes the product to be measured on this position. This is important as the measurement experiment used defines the evaluation method and type of data storage (see those settings specified in the *Product Setup*). To create an entry use the *Product group* and *Product* drop-down lists (figure 50). Enter possible descriptions into the *Sample description 1* and *Sample description 2* text fields. Select the respective lines of

the assignment table for which the entry has to be created. Click on the *Assign* selected positions button.

Each microtiter plate needs to have a title. Enter this title into the *Microplate Description* field. If you measure several plates, the total number of measurements is indicated next to the *Description* field on the right. You can switch between the assignment tables of the different plates. Click on the arrow button next to *Current Plate Number*.

To store the assignment settings in a file, click on the *Save assignment* button. To close the assignment table, e.g. to start measurement, click on the *OK and return* button. The microtiter plate will be displayed again. The positions selected and assigned by a product will now be orange. Positions selected which are not assigned to any product will still be yellow and cannot be measured as no product, i.e. no measurement experiment, has been defined. If you place the cursor on any position, the assignment will be indicated in the text field next to the microtiter plate.

To measure the microtiter plate, click on the *Measure* button. The *Measure* dialog box opens (see figure 51).

5.2.3 Measuring microtiter plate

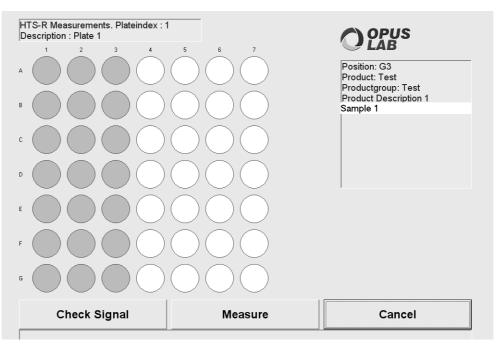


Figure 51: Measuring dialog

Before starting measurement, check the measurement signal on the microtiter plate used. Click on the *Check signal* button. Position the microtiter plate into the HTS-R sample compartment. When clicking on the *Check signal* button, measurement starts on the *A1* position of the plate, using the current measurement experiment. During this measurement the signal intensity and

peak position of the interferogram will be diagnosed. If these features reveal to be all right, you will get the *OK* to start measurement. If problems arise, a warning will indicate the error.

The positions to be measured are displayed in orange. After starting measurement click on the *Measure* button, and the positions which have already been measured will change their color. They will turn to green or red, depending on whether the spectra quality test results have been positive or negative (see figure 52). The status bar below the microtiter plate always shows the current measurement position.

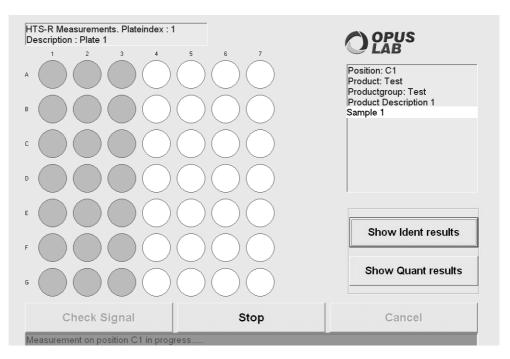


Figure 52: Current measurement display

The measurement of one or (more) microtiter plates can be interrupted by clicking on the *Stop* button.

Evaluation results obtained by IDENT and QUANT methods can be displayed during or after measurement. Click on the *Show IDENT results* or *Show QUANT results* buttons. The screen shows the corresponding evaluation results of one microtiter plate position. You can switch between each position using the scrollbar. The current position is shown in the *Sample description 1* field. You can get an overview of all measurement results by clicking the *Show overall report* button.

5.3 HTS-R configuration

Product-specific settings, e.g. the measurement experiment to be used, evaluation methods desired as well as data storage are defined and stored in the *Product Setup* (see chapter 2.2).

Use the *HTS-R* tab (see figure 53) to define settings which specify the HTS-R microtiter plate module.

OPUS LAB Operator: Defa	ault		Switch To Opus			
OPUS		TestGruppe			oduct group	Delete product group
	Product	TensorWheel		- New	product	Delete product
Background	Multi Evaluation QU	ANT IDENT	Storing Options	Product Info	Log/repor	t HTS-R
Kinetics	v repeated measurement	s of single micro				
	repeated measurement	s or single microp	plates			
Numbe	r of repetitions			77	-	
Lag tim	e		Run No.	• 0	min	
−Plate spec □ activ	cific log file					
	Save				Back	

Figure 53: OPUS LAB Product Setup - HTS-R settings

5.3.1 Repeated measurements of a microtiter plate

If you want to repeatedly measure one single microtiter plate (e.g. to measure kinetics), activate the *Allow repeated measurements of single microplates* check box (see figure 53).

Use the *Number of repetitions* selection box to define the number of repeated measurements for this particular plate. You can set the delay before measurement after each measurement repetition (i.e. the measurement of all sample positions defined on the microtiter plate) using the *Lag time* selection box. It is possible, e.g. to measure a plate three times without any interruption, and define a 30-minute's-delay before the forth run and a 1-hour's-delay before the fifth run.

5.3.2 Plate-specific log file

If you activate the *Active* check box, an individual log file will be created for each microtiter plate measured. All measurement parameters and evaluation results defined in the *log.ini* initialization file will be imported into this log file (see chapter 2.2.8).

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